

[L4-DV] Low Code Data Extraction and Visualization



Course objectives

Once you have completed this course, you will be able to:

- Collect data via REST APIs, web text scraping, and an interactive data collection tool
- Explore and visualize data
- Extract data and images from **PDF** documents
- Write regular expressions (regex)
- Identify and correct errors in data via outlier detection
- Build effective and beautiful visuals

Who is this course for? Data and business analysts

Data Analyst	Data Scientist	Data Engineer
Data acquisition, cleaning, analysis, visualizations, descriptive statistics, reporting, dashboards.	Data pre-processing, training machine learning and statistics algorithms, modeling, predicting.	Integrating various data sources, building data pipelines (ETL, ELT), databases, data lakes, data warehouses, file systems, and/or data mart maintenance, monitoring and testing.



Data analytics within an organization



Data Collection

Gathering data from different sources

Data Visualization

Data visualization and statistics

Data Preprocessing

Cleaning the data; checking quality

Machine Learning

Modeling and evaluation

Deployment for Users

Production model



Data analytics for this course



Data Collection

Gathering data from different sources

Data Visualization

Data visualization and statistics

Data Preprocessing

Cleaning the data; checking quality

Structure of the course

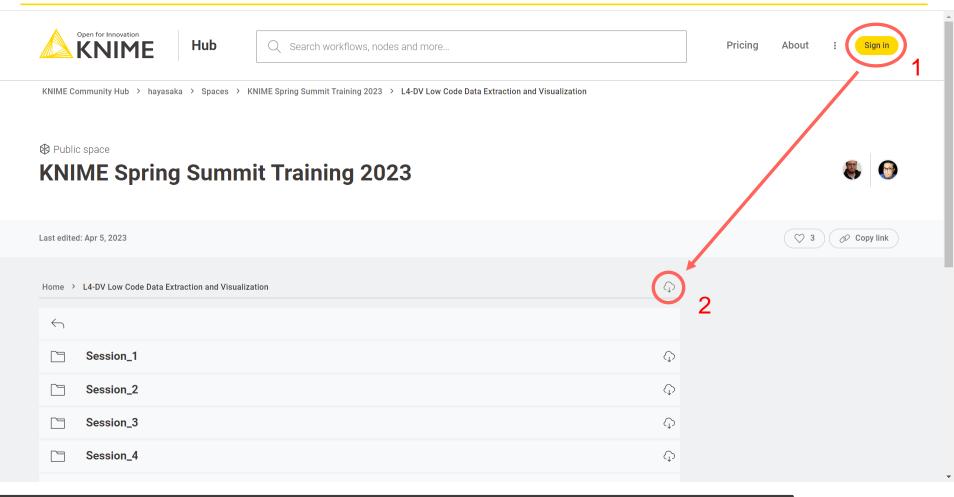
This course consists of five sections:

- Data Collection
- Data Visualization
- 3. Data Extraction
- 4. Data Quality and Visualization Best Practices

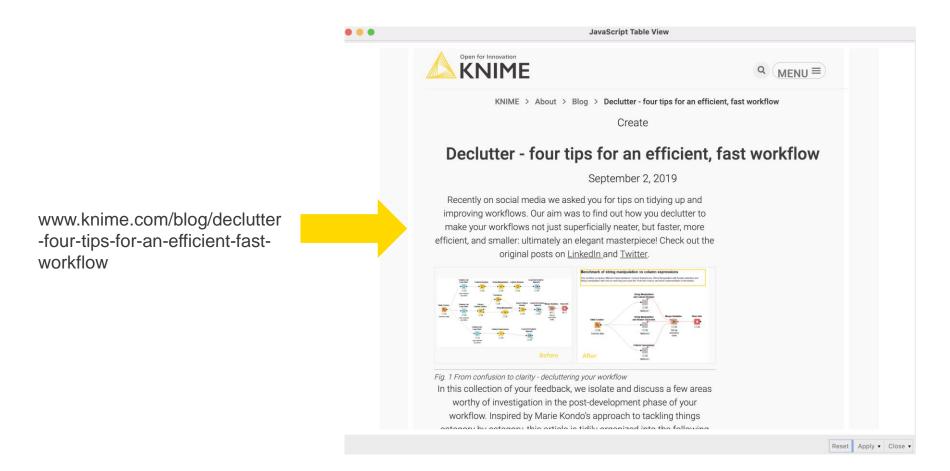
Each section offers demo workflows and exercises.

Find all materials at: tinyurl.com/L4DV-SpringSummit

How to Download Materials

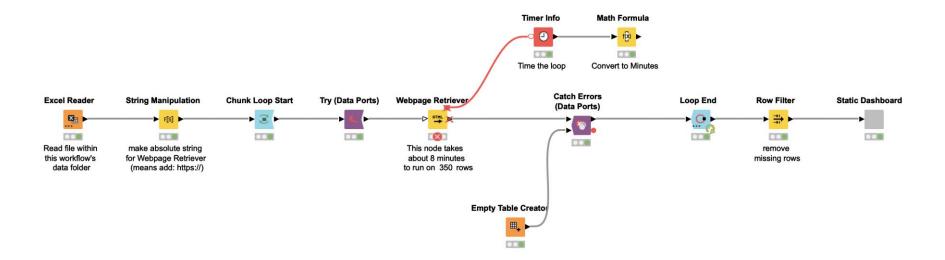


Section 1: From links to data



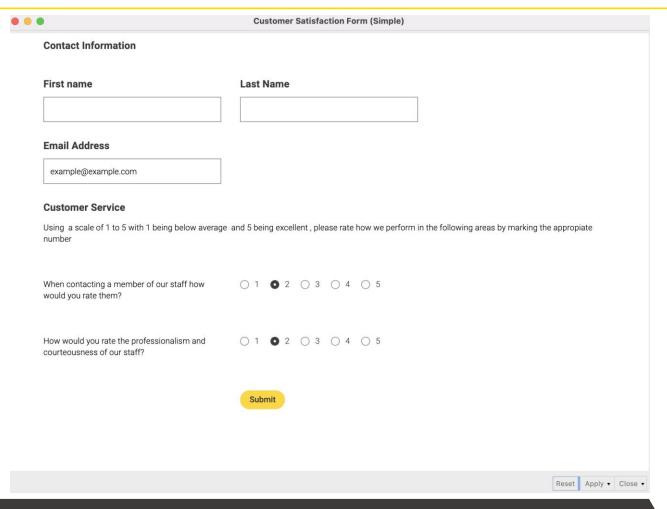
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Section 1: From links to data

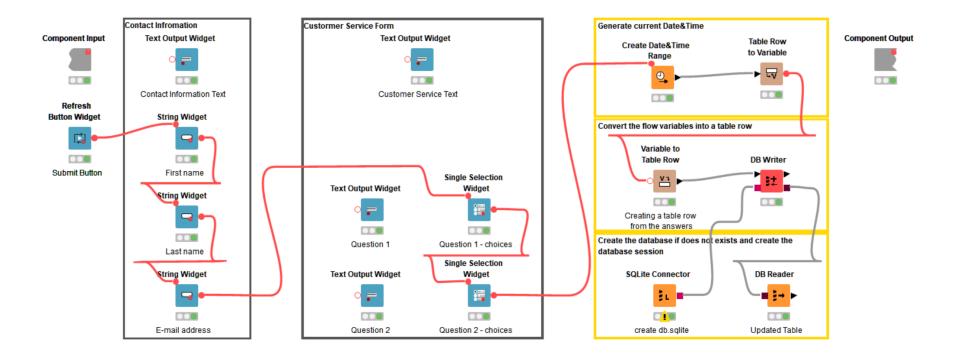


Section 1: Customer satisfaction form

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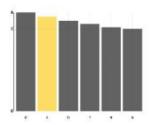
Section 1: Customer satisfaction form



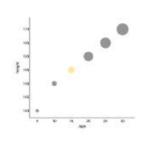
KNIME

Section 2: Common visualization tasks

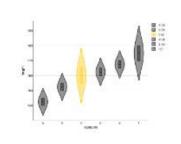
Comparison



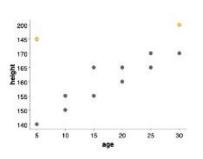
Correlation



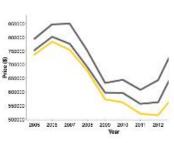
Distribution



Outliers



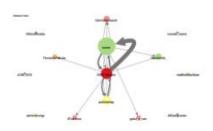
Time



Text



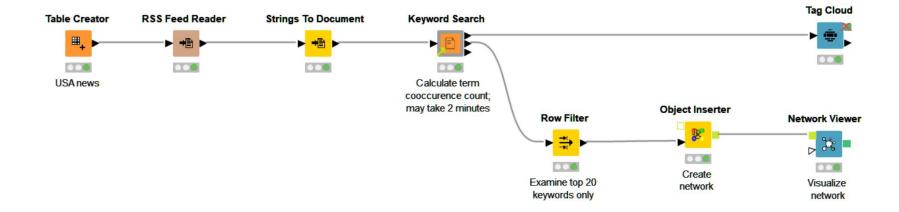
Networks



Geography

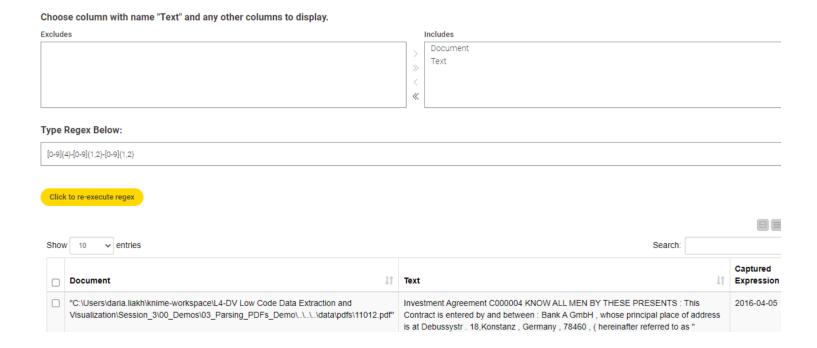


Section 2: Common visualization tasks

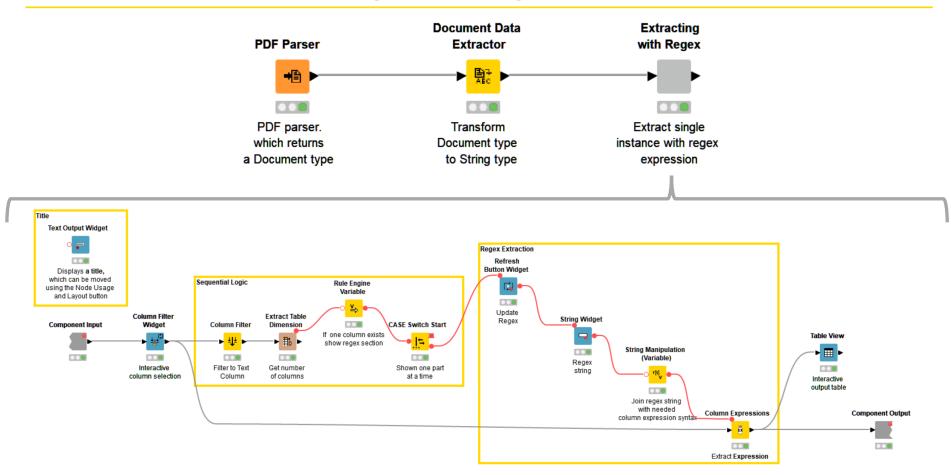


Section 3: PDF parsing with Regex

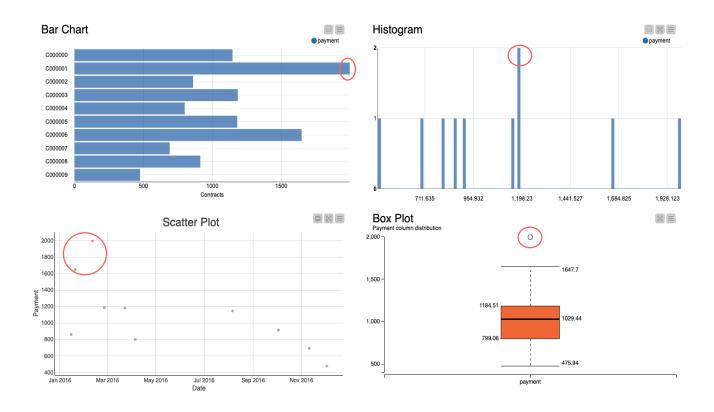
Extracting with Regex



Section 3: PDF parsing with Regex

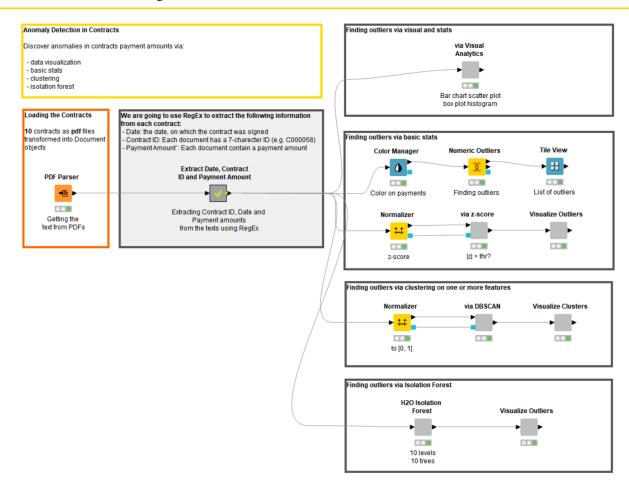


Section 4: Anomaly detection



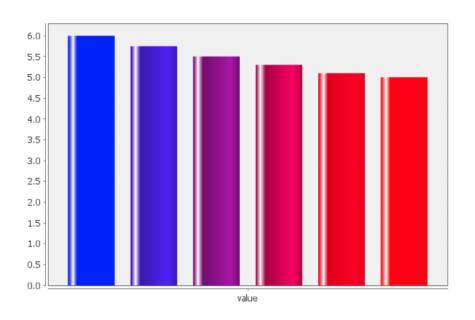
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Section 4: Anomaly detection

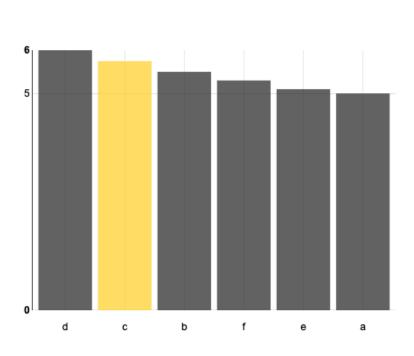


Section 4: Visualization best practices











[L4-DV] Low Code Data Extraction and Visualization

Section 1



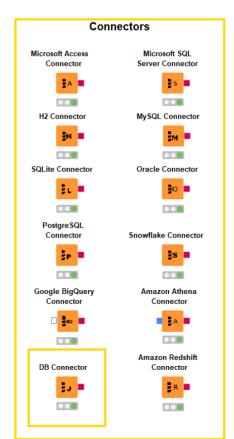
Data Collection

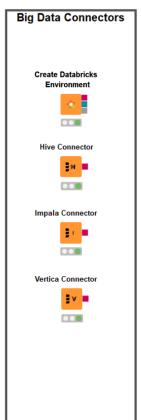
At the end of this section, you will be able to:

- 1. Recognize data access nodes.
- 2. Perform webpage retrieval.
- 3. Differentiate between widgets.
- 4. Build a data collection tool.

Database nodes

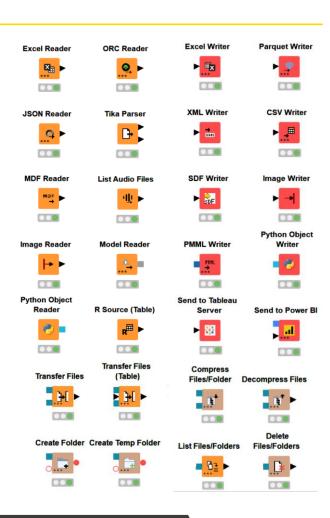
- Dedicated nodes to connect to specific Databases
- Hive and Impala connector part of the KNIME Big Data Connectors extension
- General Database Connector
 - Register new JDBC driver via
 File -> Preferences -> KNIME ->
 Databases





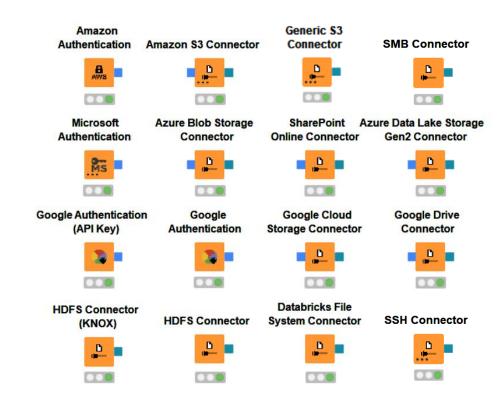
Reader/Writer/Utility nodes

- Reading/writing tabular, structured, textual, chemical data, audio, image, and model files
- Reading one or multiple files
- Support of integrations: Python, R, H2O,
 PowerBI, Tableau



Authentication/Connector nodes

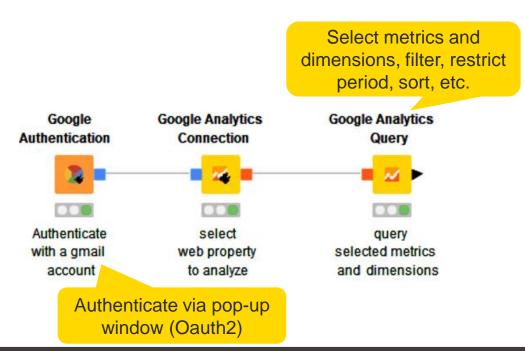
- Connected file systems
 - File systems with external authentication
 - Amazon
 - Microsoft
 - Google
 - File systems without external authentication
 - Databricks
 - HDFS, HttpFS
 - SSH, HTTP(S),
 KNIME Business Hub

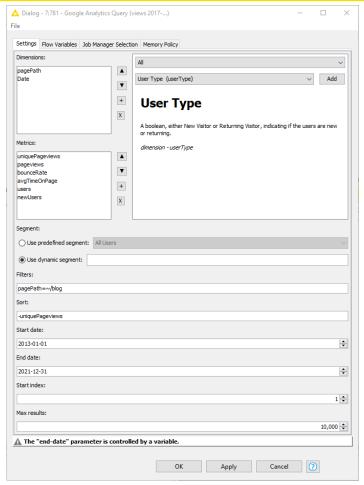


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Google analytics extension

- Access Google Analytics data
 - Assemble the queries to extract metrics and dimensions of interest
- No need to write API requests

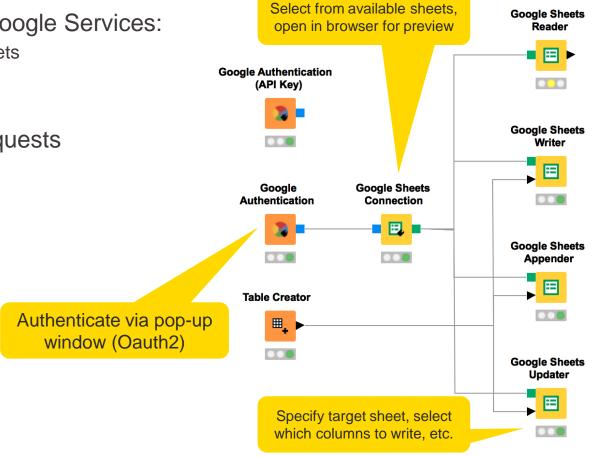




Google sheets

Access data stored in Google Services:

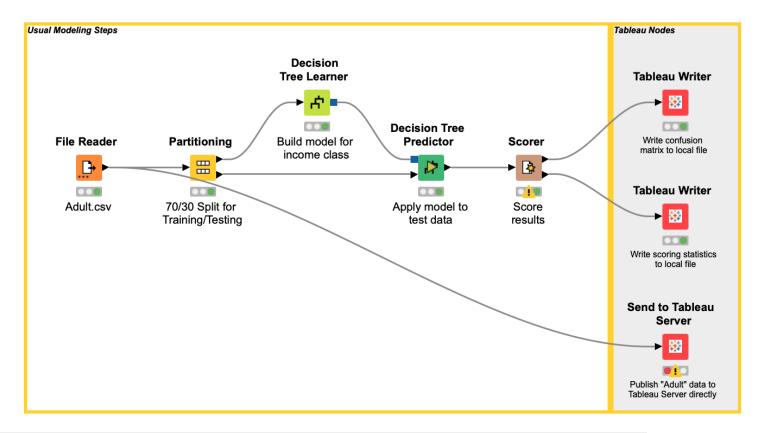
- Read data from Google Sheets
- Transform in KNIMF
- Modify existing sheets
- No need to write API requests



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Tableau extension

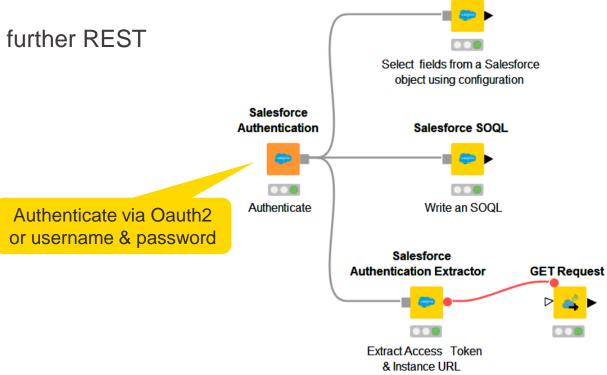
Write tableau files/send to Tableau server



Salesforce extension

Access Salesforce data

Write queries and build further REST requests



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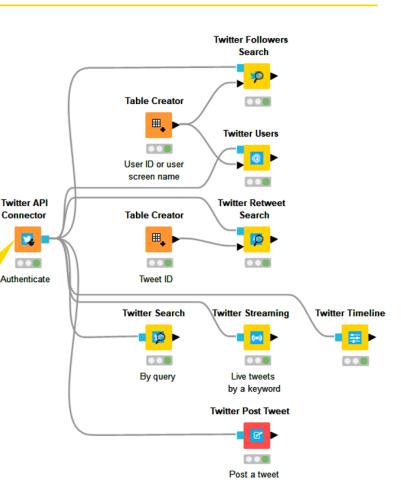
27

Salesforce Simple Query

Twitter <u>extension</u>

- Connect to Twitter Developer Account and
 - Search users and followers by user ID or screen name
 - Search retweets by tweet ID
 - Return the timeline
- No need to write API requests

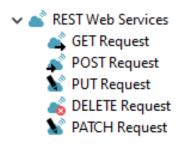
Provide API key, API secret, Access token, & Access token secret

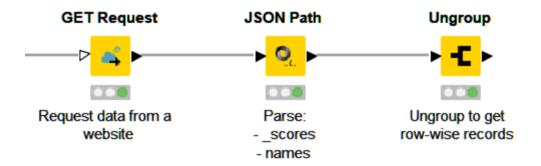




RESTful API extension

- Execute Representational State Transfer commands
 - RESTful APIs are Web Service APIs that adhere to the REST constraints
 - One the most predominant architectures for obtaining and managing data across applications
- Existing KNIME nodes

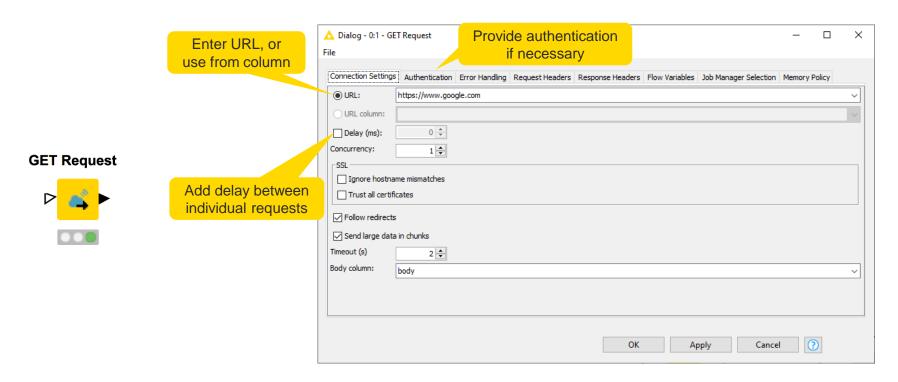




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RESTful web services / API

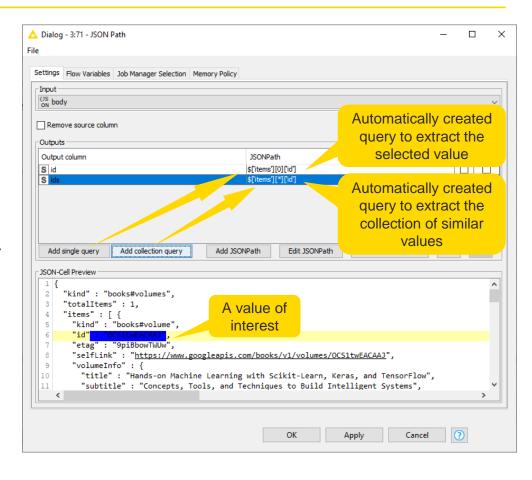


https://www.youtube.com/watch?v=HeE7tEgUdq0 https://www.knime.com/blog/a-restful-way-to-find-and-retrieve-data https://www.knime.com/blog/OSM-meets-CSV-file-and-Google-API

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JSON and **XML** parsing tips

- Use the JSON Path node to query the JSON file and extract parameters
- Editor window simplifies construction of JSON queries by auto-generating them
 - Select the value of interest in the JSON-Cell Preview and use the buttons to automatically add a query to extract this single value or a collection of similar values
 - OR write a JSONPath query manually
- Analogously with Xpath node for XMI



KNIME knowledge check 1

- All the extensions mentioned today (Salesforce, Google, Twitter, etc.) come automatically installed in the KNIME Analytics Platform.
 - True
 - False

01: Get Request node demo

Live Demo

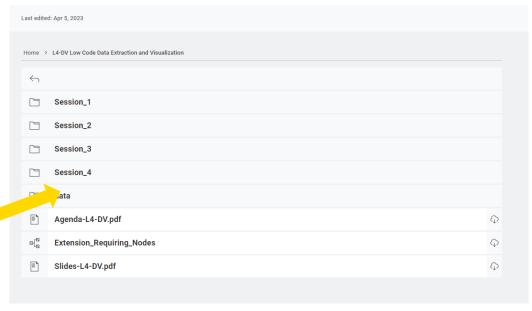
Course exercises

All exercises are available <u>here</u>: tinyurl.com/L4DV-SpringSummit

Public space

Last edited: 25 Jun 2020 L1-DS KNIME Analytics Platform for Data Scientists - Basics L1-DW KNIME Analytics Platform for Data Wranglers - Basics L1-LS KNIME Analytics Platform for Data Scientists - Life Sciences - Basics L2-DS KNIME Analytics Platform for Data Scientists - Advanced L2-DW KNIME Analytics Platform for Data Wranglers - Advanced L2-LS KNIME Analytics Platform for Data Scientists - Life Sciences - Advanced L3-PC KNIME Server Course - Life Sciences - Productionizing and Collaboration L3-PC KNIME Server Course - Productionizing and Collaboration L4-BD Introduction to Big Data with KNIME Analytics Platform L4-CA Machine Learning for Chemical Applications L4-CH Introduction to Working with Chemical Data L4-DE Best Practices for Data Engineering L4-DL Introduction to Deep Learning L4-DV Low Code Data Extraction and Visualization L4-ML Introduction to Machine Learning Algorithms L4-TP Introduction to Text Processing

KNIME Spring Summit Training 2023



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Education

Download material

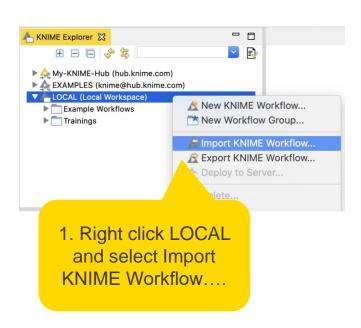
 Download the course material from the KNIME Community Hub <u>here</u>: tinyurl.com/L4DV-SpringSummit

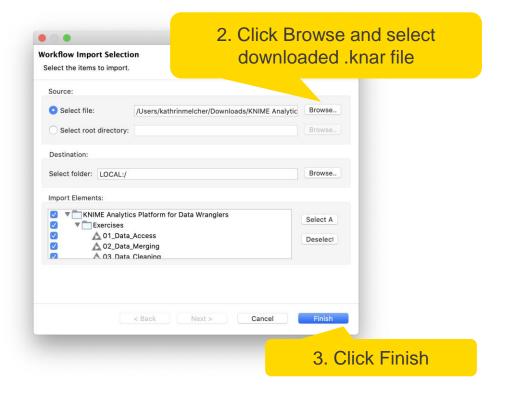
L4-DV Low Code Data Extraction and Visualization

Note: You must be logged into the KNIME Hub to see that download icon for all course material

Import material

Import the course material to KNIME Analytics Platform



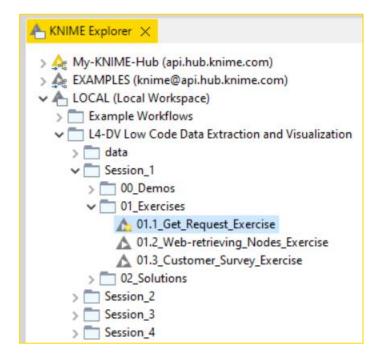


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Exercises: Section 1

- Get Request Exercises
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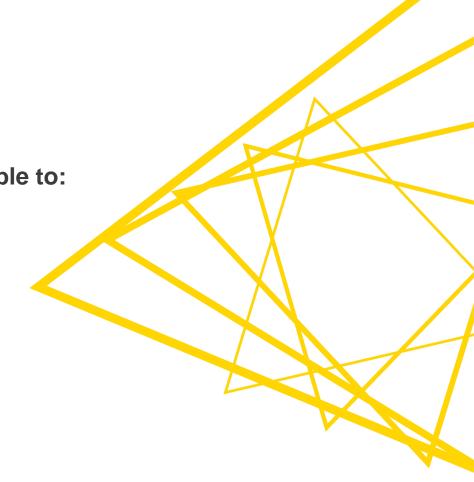




Data Collection

At the end of this section, you will be able to:

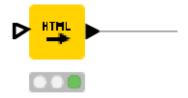
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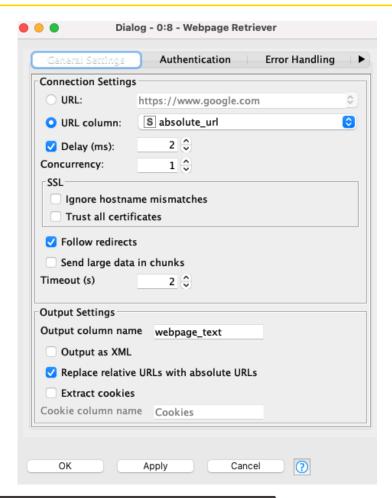
Webpage Retriever node

 Get whole webpage when no (useful) API exists

Webpage Retriever

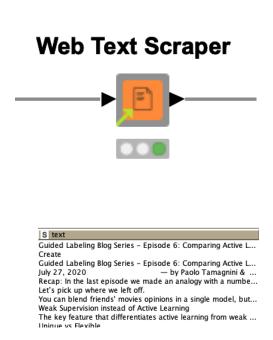


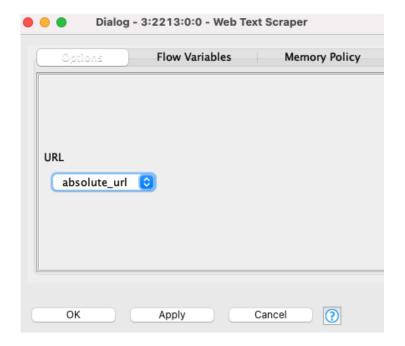




Web Text Scraper Verified Component

Get only text from webpage



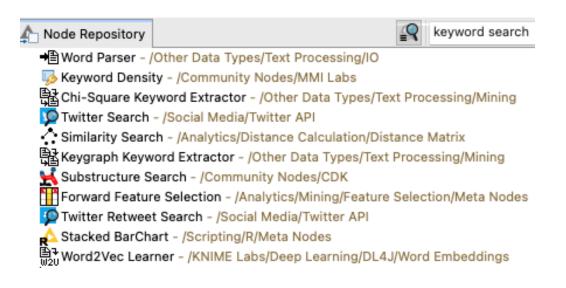


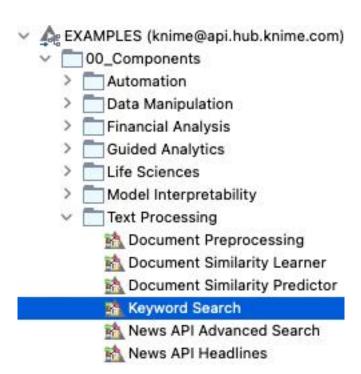


-40

Where can I find Verified Components?

 They are not in the Node Repository, because it's a Verified Component



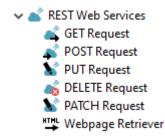


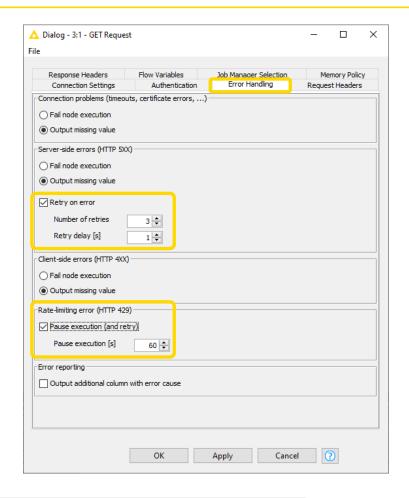
See more verified components here



Error handling on REST Web Service Nodes

- Many errors might occur
 - client-side errors, server-side errors or rate-limiting conditions
- Individually configurable
- Works with all the nodes in KNIME **REST Client Extension**



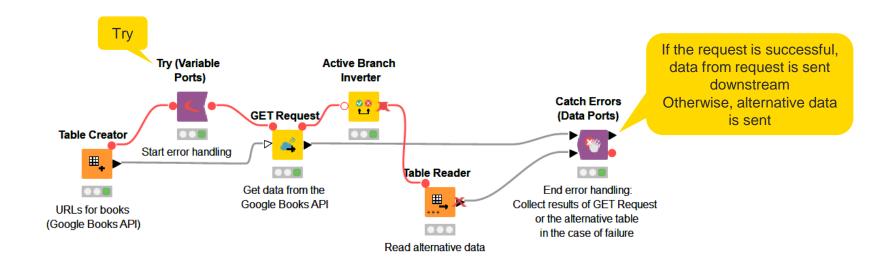




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Custom error handling

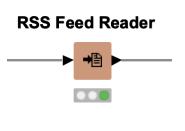
- Try & Catch nodes handle errors
- Prevent whole workflow failure even when a single node fails in between



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RSS Feed Reader: Another way to read web data

 Download up-to-date information from a particular website such as a news website



S ▼ Title

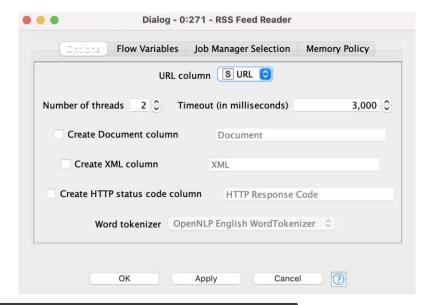
S ▼ Description

Worry and fear as US faces baby fo... With stocks running low across the country,

Camille Vasquez: Johnny Depp's la... The young lawyer has caught the internet's

Oklahoma passes bill banning most... The state's ban, its third in recent months,

- What's RSS?
 - RSS (Really Simple Syndication) is a content distribution method that allows access to updates to websites in a standardized format.



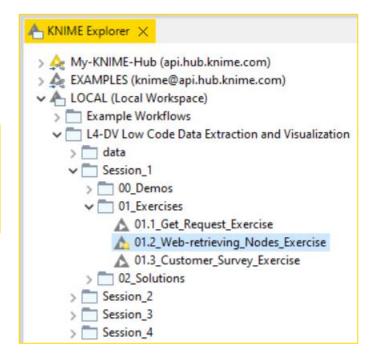


02: From links to data demo

Live Demo

Exercises: Section 1

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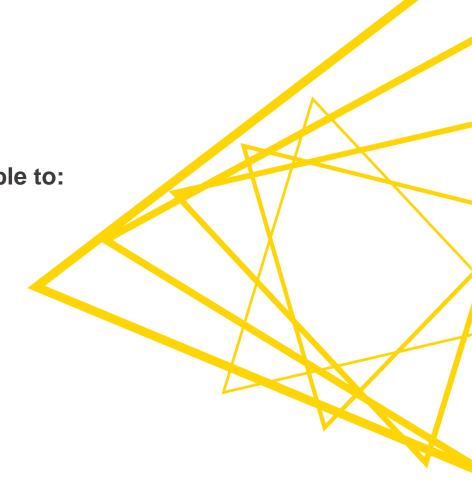




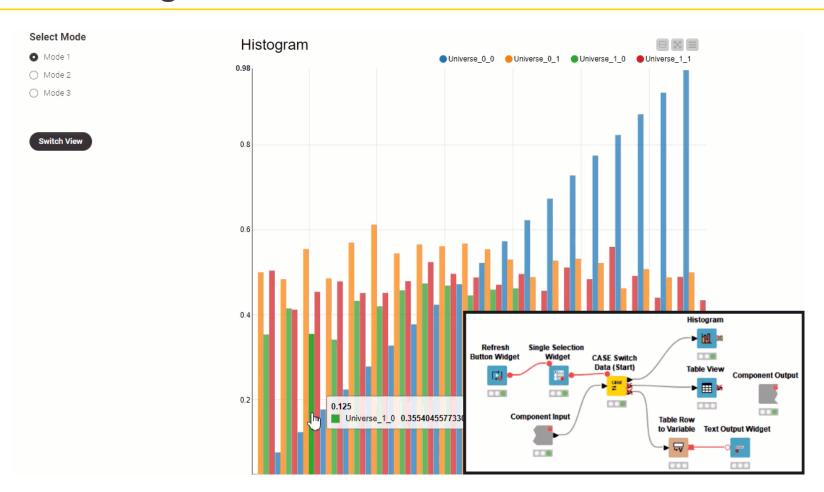
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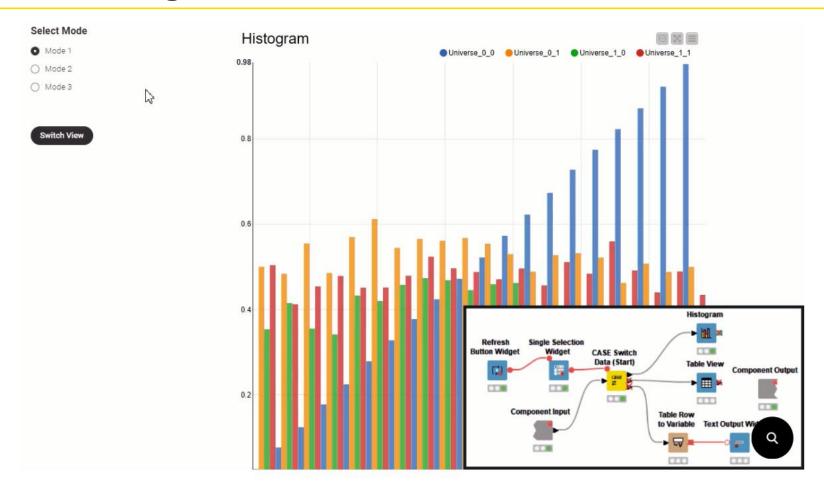


What's a widget? An interaction enabler!



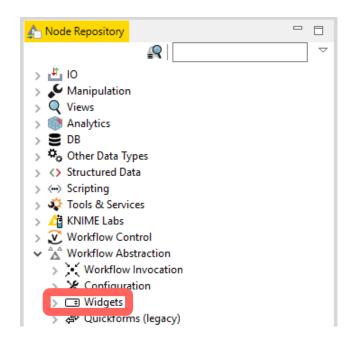
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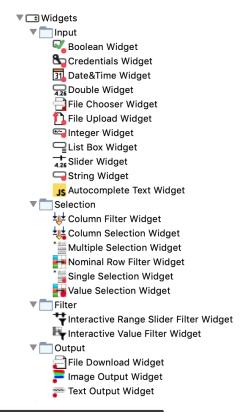
What's a widget? An interaction enabler!



Widget nodes within a component

 Enable interaction by selecting, filtering, and entering values in the interactive view.

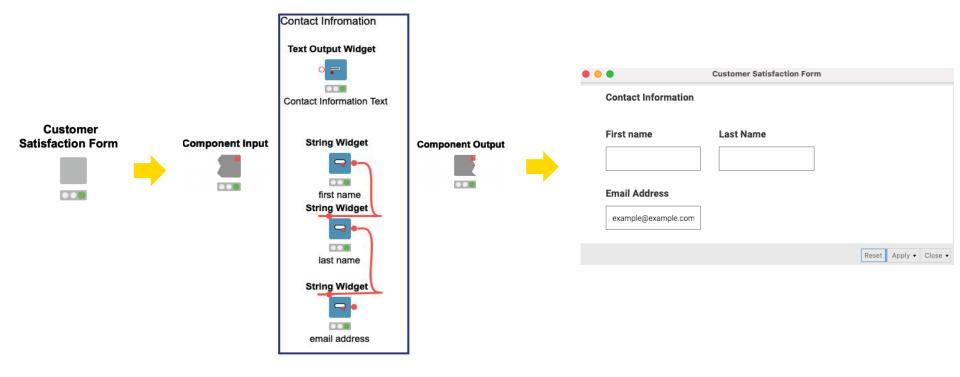






Widgets within a component create interactivity

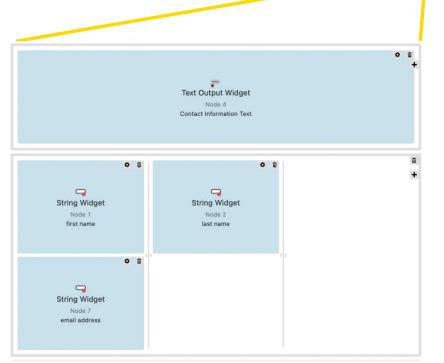
Add custom interactions in the component's interactive view.



Component Node Usage and Layout button



- Layout editor of the composite view:
 - 1. Node Usage
 - 2. Visual Layout
 - 3. Basic Layout
 - 4. Advanced Layout

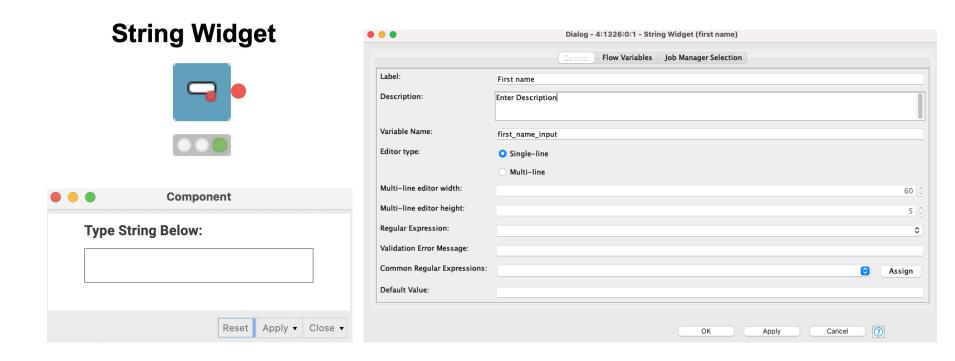


https://docs.knime.com/2022-12/analytics_platform_components_guide/index.html#introduction

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Input widget node: String Widget

Allow user to type.

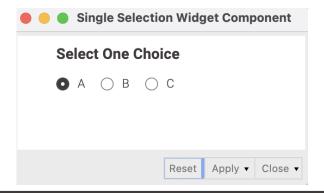


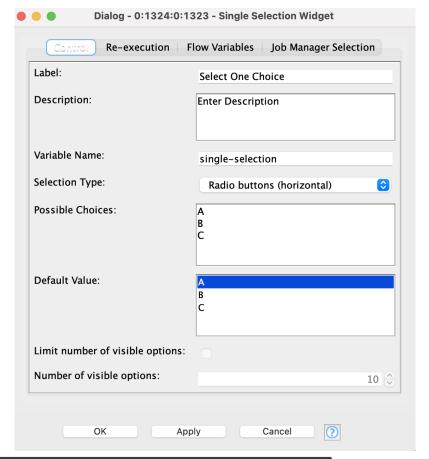
Selection widget node: Single Selection Widget

Allow user to choose an option.

Single Selection Widget

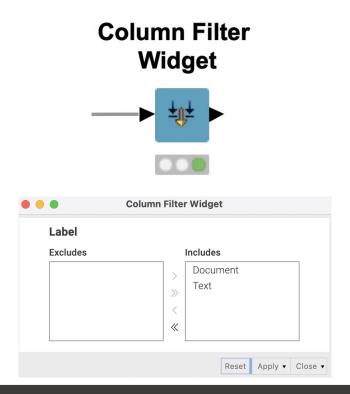


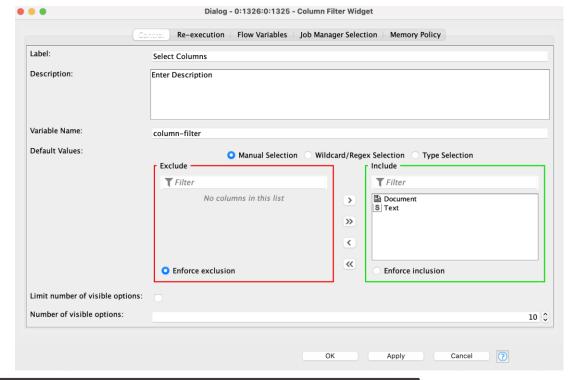




Filter widget node: Column Filter Widget

Allow user to choose which columns to include and exclude.





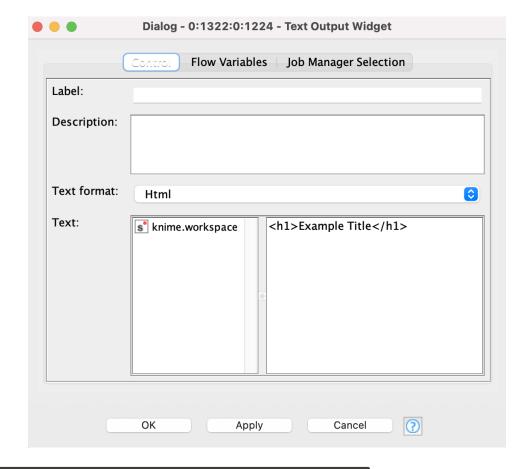
Output widget node: Text Output Widget

Generates non-interactive text.

Text Output Widget

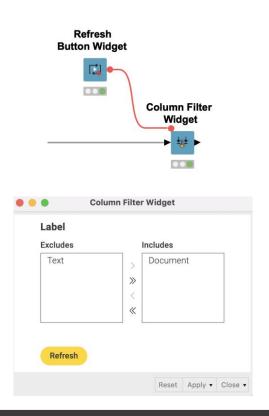


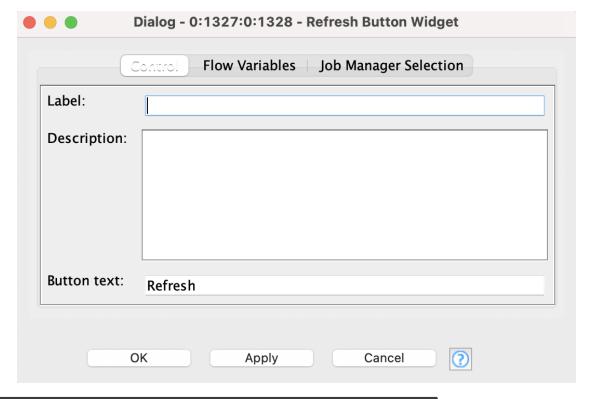




Re-execution widget node: Refresh Button Widget

Re-execute all downstream nodes.



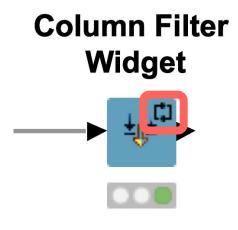


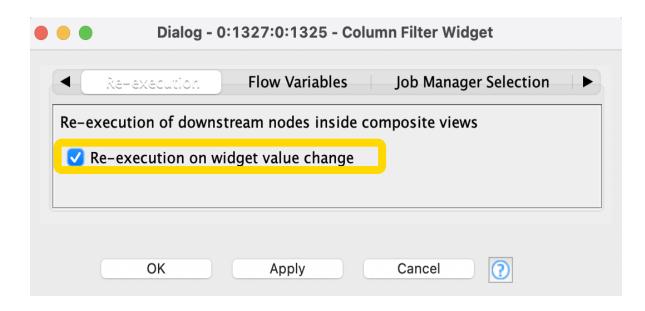
KNIME knowledge check 2

- Which widget allows a user to type text:
 - Text Output Widget
 - String Widget
 - Refresh Button Widget

Re-execution using dialog options

 Automatically re-execute all downstream nodes when a selection is made.

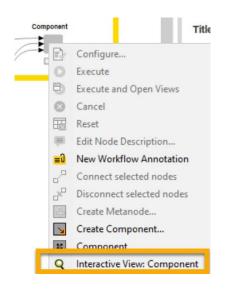


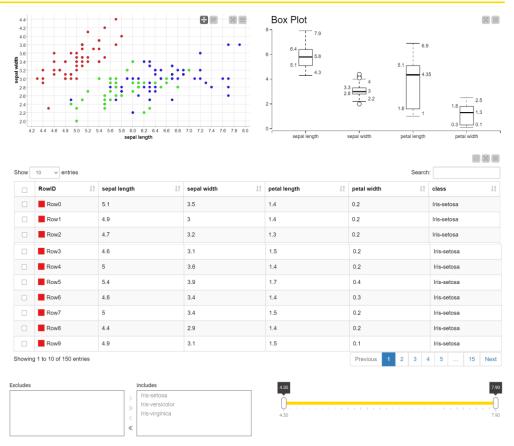


Note: Not all widgets have the Re-execution tab

View your creation

- To View:
 - Right click the component
 - Select Interactive View: Component



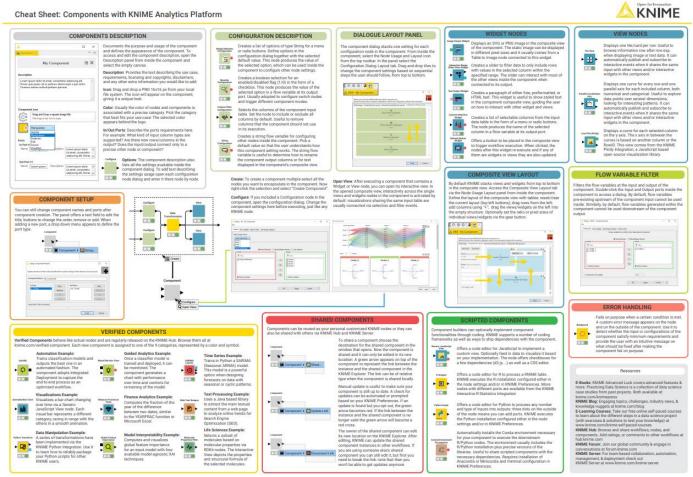






Cheat Sheet for components and widgets



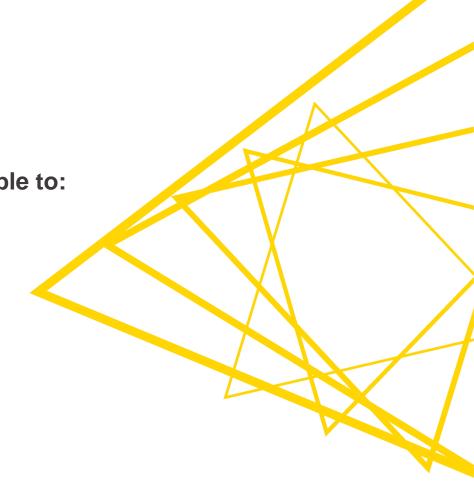




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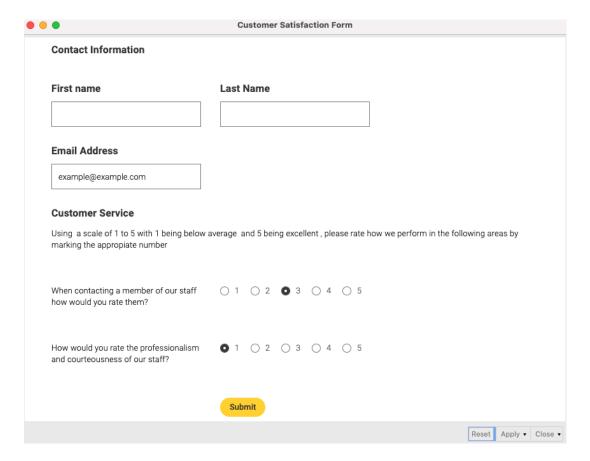
03: Customer survey demo

Goal:

Create an interactive survey

Method:

- Add four unique widgets
- Build component
- Define layout

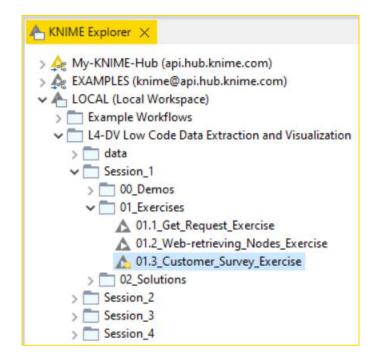




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Exercises: Section 1

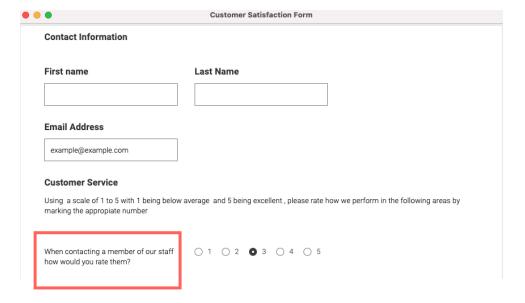
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 Given a table with retrieve information with
 the Get Request node.
- From Links to Data Exercise Given a list of URLs, acquire the text from each link.
- Customer Survey Exercise Create your own customer feedback form.





KNIME knowledge check 3

- Which widget was used to create the question in the red box?
 - String Widget
 - Text Output Widget
 - Column Filter Widget
 - Single Selection Widget





Open for Innovat

Summary of section 1

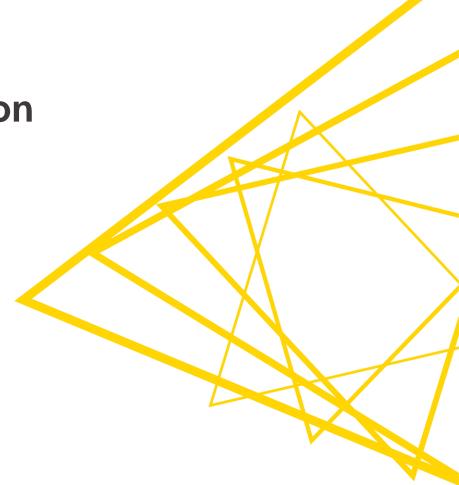
Now you should be able to:

- 1. Recognize data access nodes.
- 2. Perform webpage retrieval.
- 3. Differentiate between widgets.
- 4. Build a data collection tool.



[L4-DV] Low Code Data Extraction and Visualization

Section 2





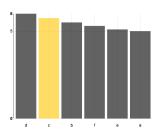
At the end of this section, you will be able to:

1. Match correct visualization to a specific task.

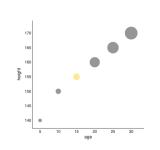
2. Apply visualizations to common tasks.

Match correct visualization for a task

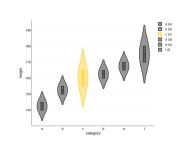
Comparison



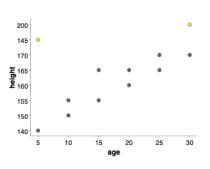
Correlation



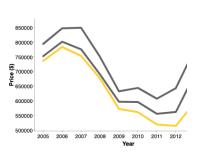
Distribution



Outliers



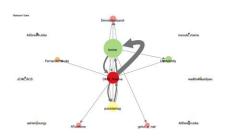
Time



Text



Networks



Geography





The visualizations discussed today

Comparison

Bar chart, pie chart

Correlation

Scatter plot, bubble chart

Distribution

Histogram, violin plot

Outliers

Box plot, scatter plot

Time

Line plot

Text

Tag cloud

Networks

Network viewer

Geography

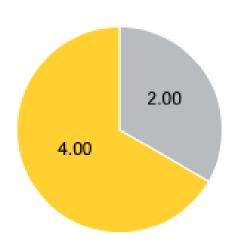
Choropleth map

Comparison: Pie chart vs bar chart

Pie chart

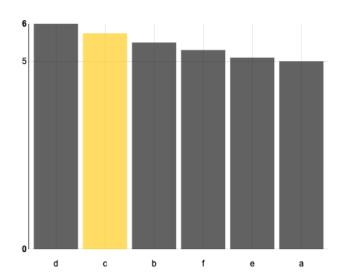
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differences between 2 categories



Example: compare revenue

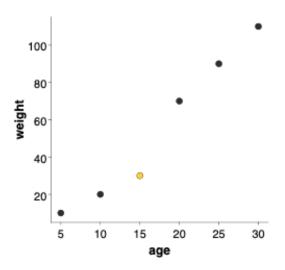
- Bar chart
 - Differences between 2 or more categories



Example: compare growth

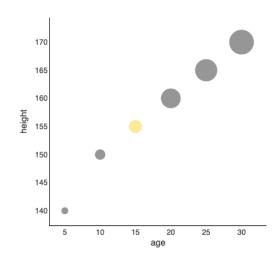
Correlation: Scatter plot vs bubble chart

- Scatter plot
 - correlation among 2 numeric columns



Example: comparing age vs weight

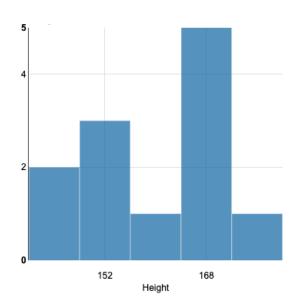
- Bubble chart
 - correlation among 3 numeric
 columns



Example: comparing height vs age vs weight

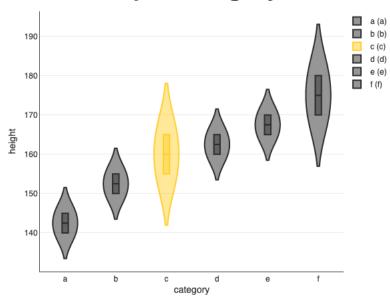
Distribution: Histogram vs violin plot

- Histogram
 - the distribution of a single numeric column



Example: distribution of height

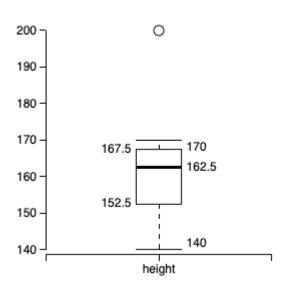
- Violin plot
 - the distribution of a numeric column per category



Example: distribution of height per category

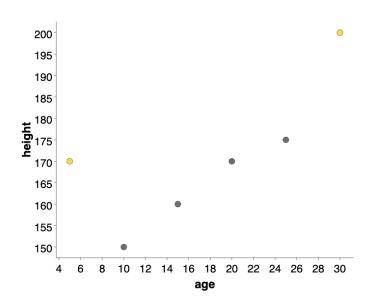
Outliers: Box plot vs scatter plot

- Box plot
 - spot outliers for 1 numeric column



Example: spot unusually tall or short people

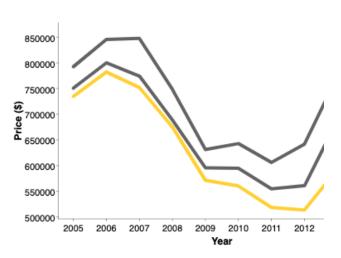
- Scatter plot
 - spot outliers among 2 numeric columns



Example: spot unusually tall or short people for their age

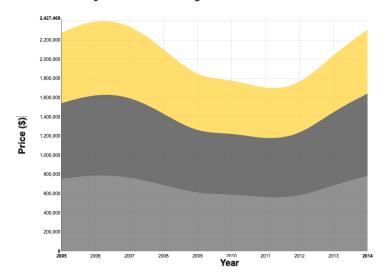
Time: Line plot vs stacked area chart

- Line plot
 - 1 or more numeric columns with a time dependency



Example: prices of American houses in the early 2000s

- Stacked area chart
 - 2 or more aggregated numeric columns with a time dependency



Example: prices of American houses in the early 2000s

KNIME Knowledge Check 01

- For each visualization node below, state the type of data visualized such as categorical or numerical data and the number of columns required.
 - For instance,
 - the Bar Chart node would be categorical with one or two columns required.
- Nodes to label: Line Plot, Box Plot, Histogram, Bubble Chart, Violin Plot

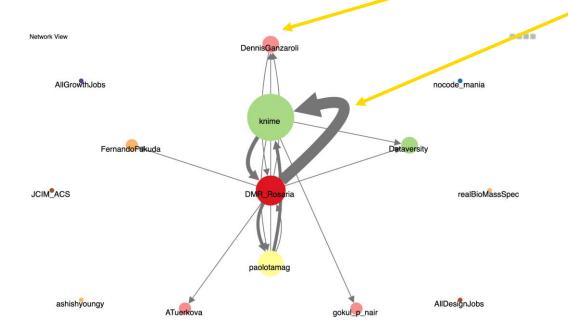
Text: Tag cloud

- Tag cloud
 - analyze word usage and frequency in data

- Key features:
 - Size of word corresponds to frequency
- Use cases:
 - Tweet analysis, product review analysis, customer topic analysis

Networks: Network viewer

- Networks
 - analyze relationship strength among entities



- Key features:
 - Bubble size represents one column
 - Arrow size indicates strength of relationship
 - Pointing arrows indicate a one-way relationship
- Use case:
 - Locating trend setters on Twitter, marketing groups for TikTok

Geography: Choropleth map

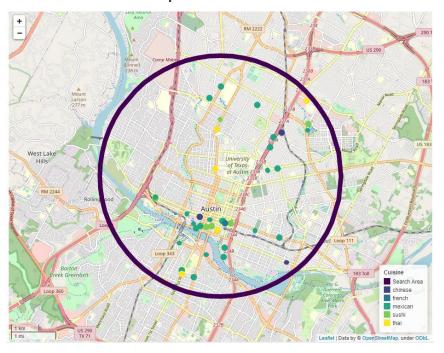
- Choropleth map
 - analyze numeric metrics by regions



- Key features:
 - Gradient colors indicate the progression of the numeric values
- Use cases:
 - Regional sales report, customer satisfaction, hotspot tracking

Geography: Geospatial view

Analyze data with location information (e.g., latitude and longitude) in an interactive map



Key features

A part of the Geospatial Analytics Extension for KNIME by the Center for Geographic Analysis from Harvard and KNIME

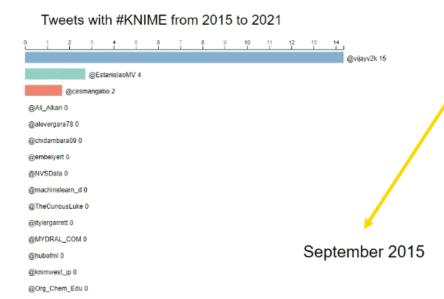
Use cases

- Impact analysis
- Points of interest search
- Location optimization

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Bonus: Animated bar chart

- Animated bar chart
 - visualize different entities competing or changing over time



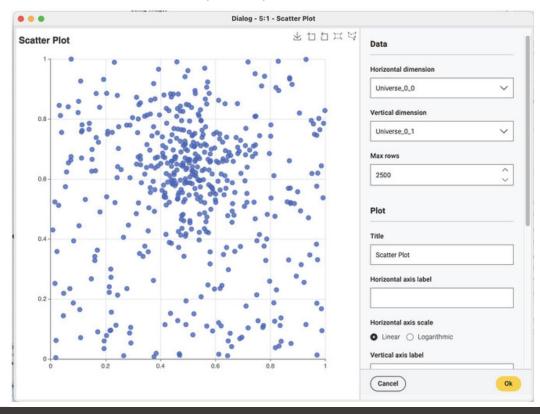
- Key features:
 - Time change
- Use case:
 - Attention-grabbing, trend development analysis



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What's next for KNIME visualizations?

 To preview the next generation of KNIME visualizations, check out the <u>labs</u> <u>extension</u> called "KNIME Views (Labs)"



KNIME Knowledge Check 02

- Which visualization is best for examining relationships among entities?
 - Tag Cloud
 - Choropleth map
 - Histogram
 - Network

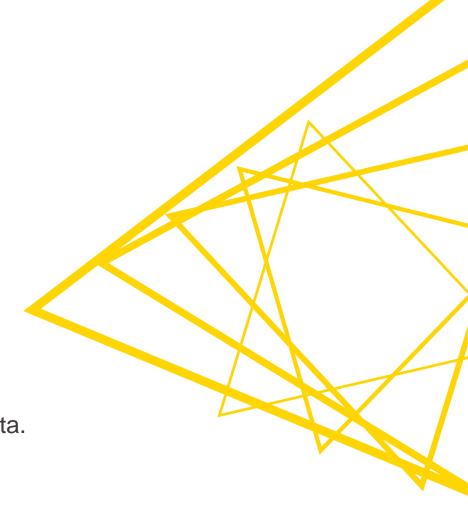




- 1. Match correct visualization for a task.
- 2. Apply visualizations to common tasks.

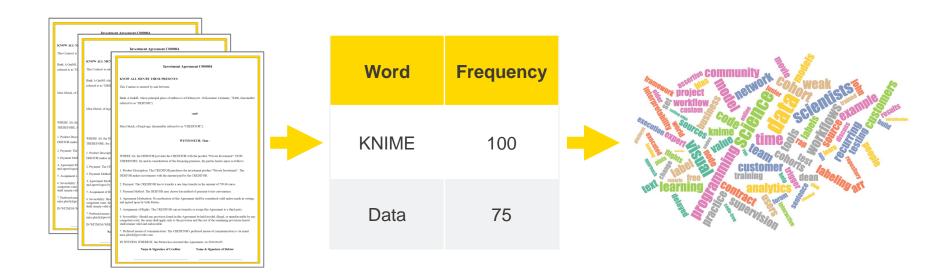
Common Tasks

- 1. Visualizing text topics.
- 2. Visualizing relationship strength.
- 3. Add multiple lines on a line plot.
- 4. Color bars on a 2-D bar chart.
- 5. Adding filters on plots.
- 6. Accessing and visualizing geospatial data.



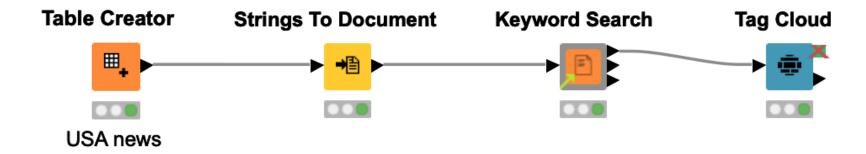
Visualizing text topics

A 3-stage process: acquire text, rank text, and visualize



Visualizing text topics in KNIME

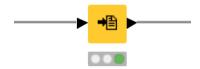
Making tag clouds is a simple process with 4 nodes.



Strings to Document node

 Converts "String" to "Document" type for text processing tasks.

Strings To Document



© Document

"Great food , interesting service"

"Excellent Lunch Destination"

"Hidden treasure near KaDaWe"

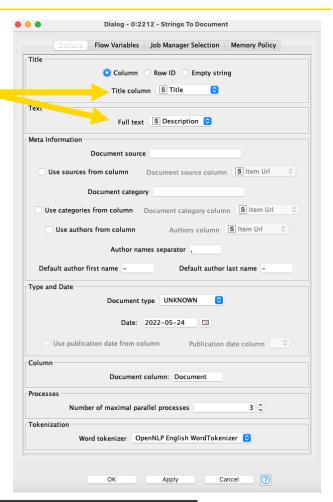
"Excellent Food Very Reasonable!"

"Good food , great prices!"

"Nice food at a reasonable price"

Must set these

Warning: The Keyword Search will use words from both the Title column and Full Text.



What's a Document type?

- A composite/aggregate data type for textual content
- Fields include:
 - Title
 - Text
 - Source
 - Category
 - Author(s)
 - Date, ...
 - Generic Meta Data

□ Document
"Great food , interesting service"
"Excellent Lunch Destination"
"Hidden treasure near KaDaWe"
"Excellent Food Very Reasonable !"
"Good food , great prices !"
"Nice food at a reasonable price"

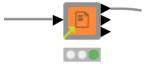
Warning: The text seen in a KNIME table for a document type only displays the title.

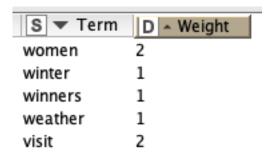
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Keyword Search component

 Extracts keywords from a document for tag clouds, networks, etc.

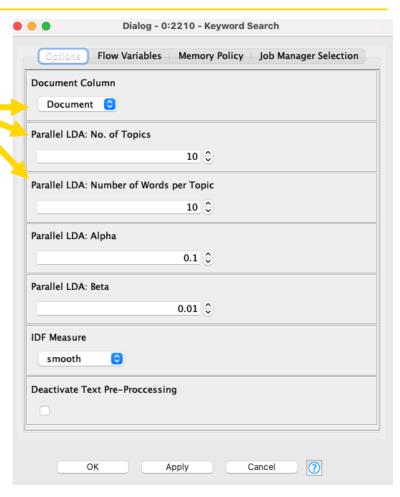






Warning: The number of terms found will be:
Topics x Words

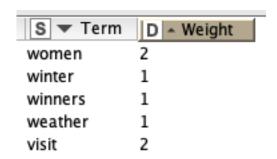
Must set these



Keyword Search outputs 1 and 2

Outputs useful for tag clouds and networks

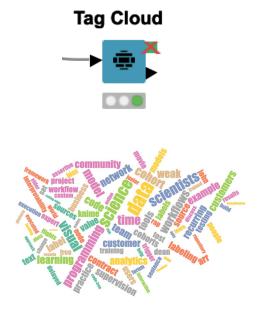
Output 1: Word and importance (for tag clouds) Output 2: Word pair frequency (for networks)



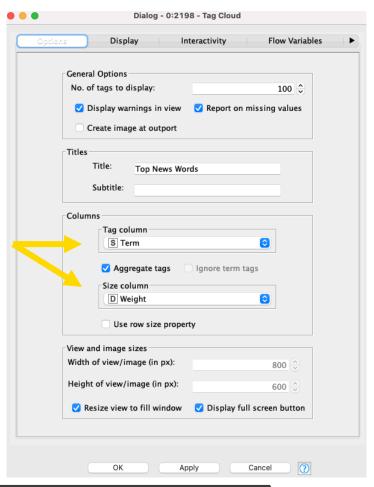
S UniqueID	S Term1	S	Term2 1 - Document cooccurrence
york-university	university	york	1
york-bestowed	bestowed	york	1
york-renowned	renowned	york	1
york-pop	pop	york	1
york-singer	singer	york	1

Tag Cloud node

 Generates a tag cloud showing words and their frequencies/importance

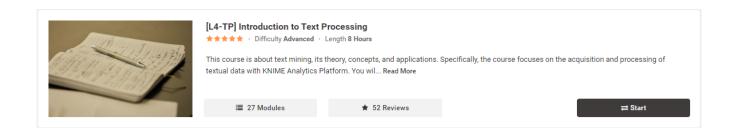


Must set these



A note on text / natural language processing

- The Keyword Search component performs document preprocessing automatically.
- The document preprocessing techniques are introduced in our free, self-paced text processing course on LearnUpon:



Click here for KNIME Text Processing Educational Material

Open for Innovation

KNIME

Visualizing relationship strength

 A 3-stage process: acquire text, build a network, and visualize the graph

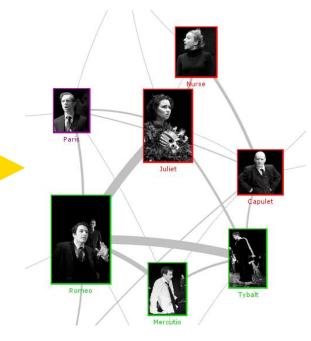
Romeo, art thou mad?



Network id: objectInserter uri: objectInserter

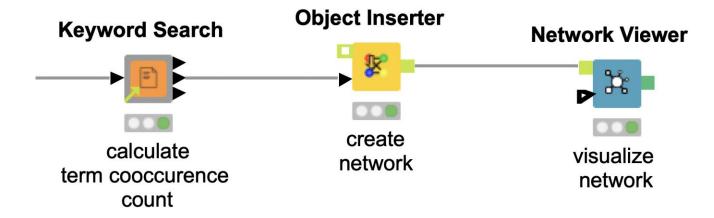
Directed: false weighted: true

No of nodes: 14 No of edges: 30



Visualizing relationship strength in KNIME

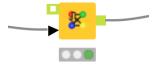
Example workflow for making a network graph (with 2 *more* nodes)

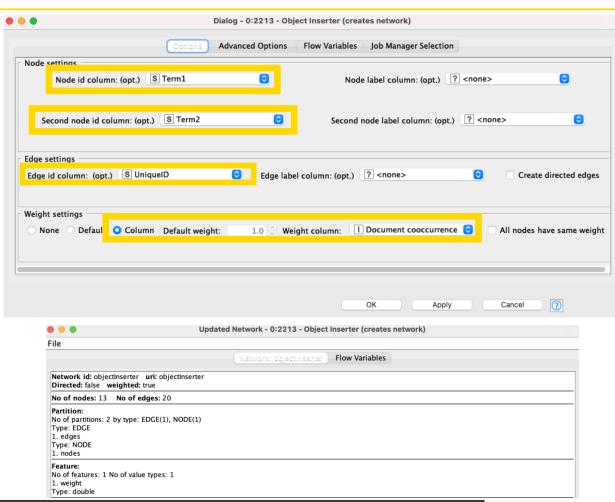


Object Inserter node

- Generates a network from a table.
- Provides input for the Network Viewer node.

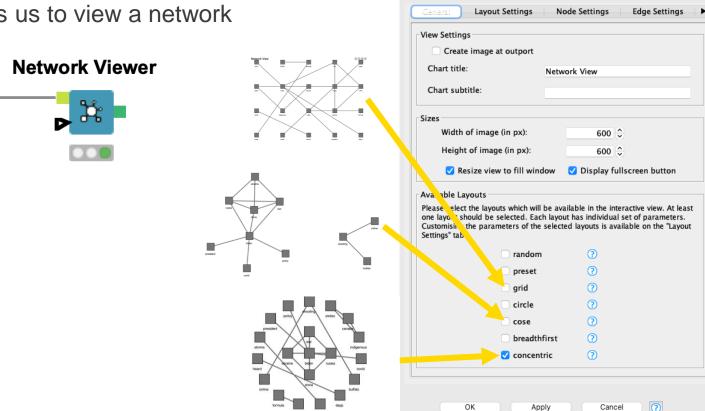
Object Inserter





Network Viewer node

Allows us to view a network



Click here to learn more about network analysis

Dialog - 0:2217 - Network Viewer

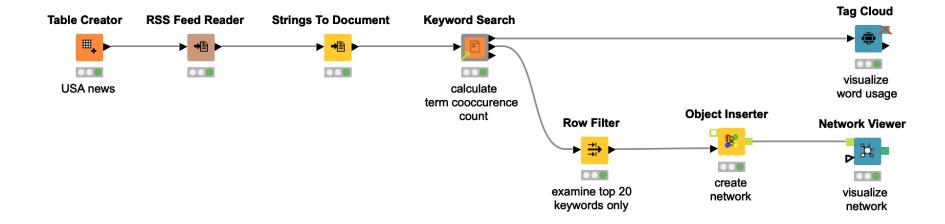


KNIME Knowledge Check 03

- Word-Pair Frequency is useful for which visualization?
 - Tag Clouds
 - Networks
 - Choropleth maps

gg.

01: Simple tag cloud and network demo

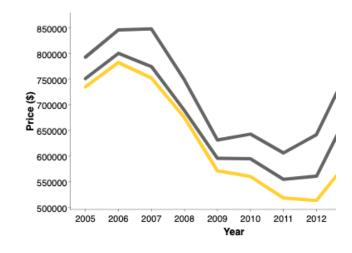


Add multiple lines on a line plot

How do we visualize each region on a line plot?

S RegionName	Year	D Mean(ColumnValues)
San Francisco, CA	2004	627,953.417
San Francisco, CA	2005	750,609
San Francisco, CA	2014	782,904.583
San Jose, CA	2003	601,880.917
San Jose, CA	2006	845,468.25
San Jose, CA	2015	958,072.667
Santa Cruz, CA	2004	614,160.167
Santa Cruz, CA	2008	675,264.333
Santa Cruz, CA	2021	1,078,152.833





Background

Typically, we plot one line using data in this format:

Year D San Francisco.	
2005 750,609	,
2006 799,768.75	
2007 774,172.25	
2008 688,893.25	
2009 595,844	
2010 595,020.833	
2011 554,982.25	
2012 560,916.167	
2013 688,696.25 _{550k}	
2014 782,904.583 2006 2008 2010 2012 Year	2014

Problem

- We cannot plot multiple lines from a column with mixed data
- We'll need to reformat

Distinct region data only

Year	D San Francisco
2005	750,609
2006	799,768.75
2007	774,172.25
2008	688,893.25
2009	595,844
2010	595,020.833
2011	554,982.25
2012	560,916.167
2013	688,696.25
2014	782,904.583

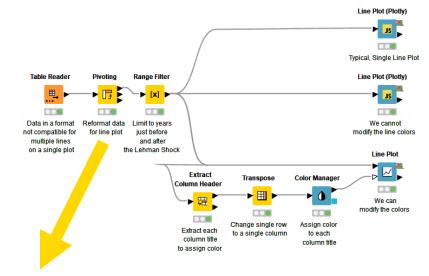
Mixed region data

S RegionName	Year	D Mean(ColumnValues)
San Francisco, CA	2004	627,953.417
San Francisco, CA	2005	750,609
San Francisco, CA	2014	782,904.583
San Jose, CA	2003	601,880.917
San Jose, CA	2006	845,468.25
San Jose, CA	2015	958,072.667
Santa Cruz, CA	2004	614,160.167
Santa Cruz, CA	2008	675,264.333
Santa Cruz, CA	2021	1,078,152.833



Solution

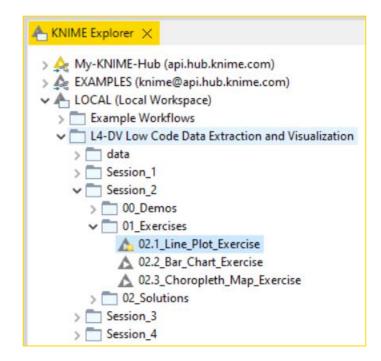
- Key Points
 - For each line we want, we need a distinct column
 - 2. Therefore, we **pivot** the data
 - Adding colors to the columns requires exact column name matching



Year	D San Francisco, CA+First*(Mean(ColumnValues))	D San Jose, C	D Santa Cruz,
2000	394,841.833	489,902.75	382,738.25
2001	468,226.417	590,062.417	475,892
2002	500,029.75	585,127.25	505,906.917
2003	545,562.75	601,880.917	546,822.75
2004	627,953.417	663,949.417	614,160.167
2005	750,609	792,311	734,655
2006	799,768.75	845,468.25	782,231.917
2007	774,172.25	847,380.417	751,948.75
2008	688,893.25	748,603.583	675,264.333

Exercises: Section 2

- Line Plot
 Using the data provided, transform it so
 that you can display multiple lines at
 once.
- Bar Chart
 Using the data provided, transform it to
 display the data using custom colors.
- Choropleth Map
 Using the data provided, transform it to create a map highlighting key assets.





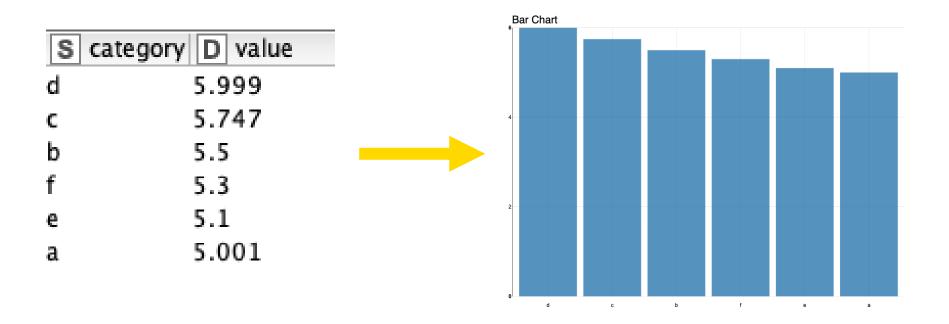
Color bars on a 2-D bar chart

 How do we go from two columns (categorical and numeric data) to a colored bar chart?



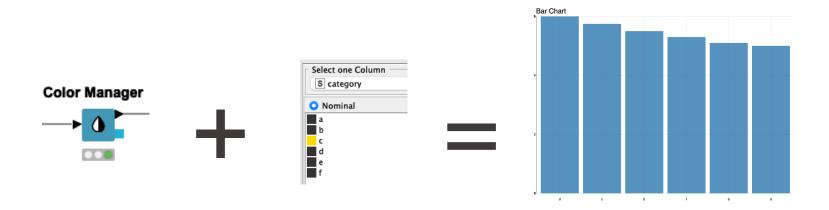
Background

Typically, we plot multiple bars using data in this format:



Problem

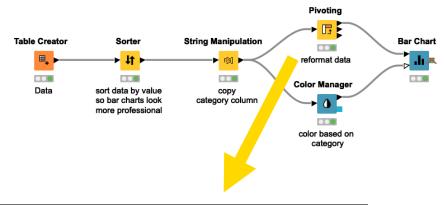
The Color Manager node doesn't seem to affect the bar colors.





Solution

- Key Points
 - We need to have one column per value.
 - 2. Therefore, we make a **copy** of our column we want to color.
 - 3. Then we **pivot** the data.



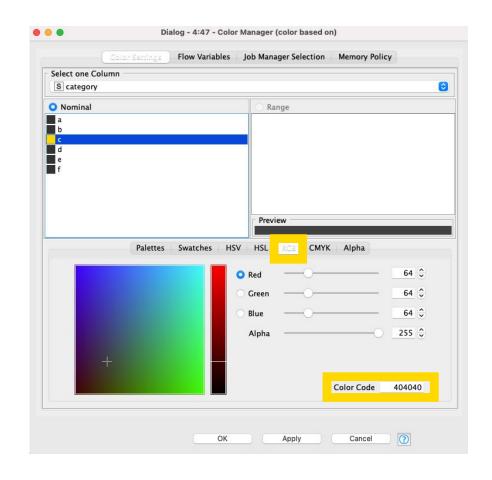
Row ID	S cate	gory D f	D e	D d	D c	D b	D a
Row0	d	?	?	5.999	?	?	?
Row1	c	?	?	?	5.747	?	?
Row2	b	?	?	?	?	5.5	?
Row3	f	5.3	?	?	?	?	?
Row4	e	?	5.1	?	?	?	?
Row5	a	?	?	?	?	?	5.001



Adding distinct color palettes

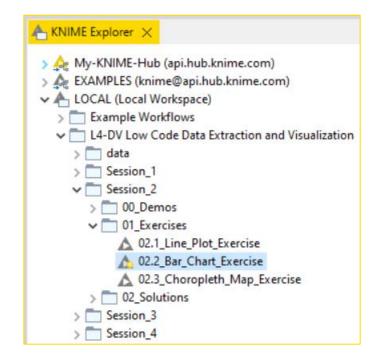
- Use custom colors instead of the default colors or given palettes.
- For distinct colors use color codes.
 - 1. In the Color Manager node, select the RGB tab
 - 2. Then input the color code you would like

Note: Find color palettes and/or hex codes (color codes) on the web.



Exercises: Section 2

- Line Plot
 Using the data provided, transform it so
 that you can display multiple lines at
 once.
- Bar Chart Using the data provided, transform it to display the data using custom colors.
- Choropleth Map
 Using the data provided, transform it to create a map highlighting key assets.



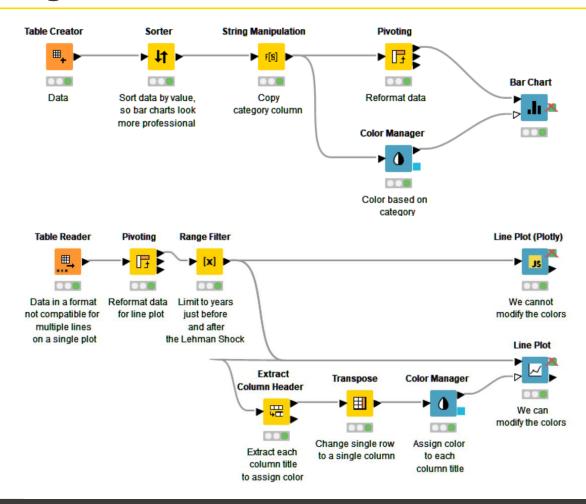


KNIME Knowledge Check 04

- Coloring bars on a 2D bar chart and adding lines to a line plot had a similar issue. What was it?
 - They required distinct rows with categorical data
 - They required distinct columns with numerical data
 - They required more rows with numerical data
 - They required more columns with categorical data

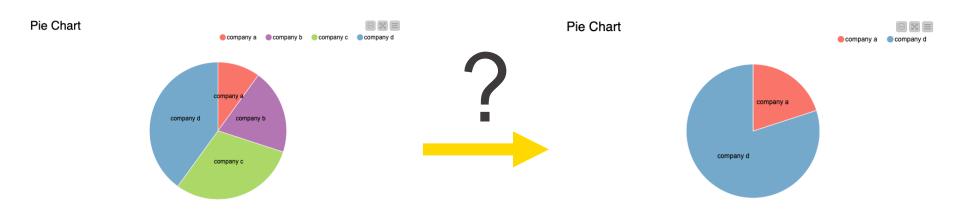


02: Coloring lines and bars on a chart demo



Adding filters on plots

 How do you add filtering in the interactive view to update the visuals?

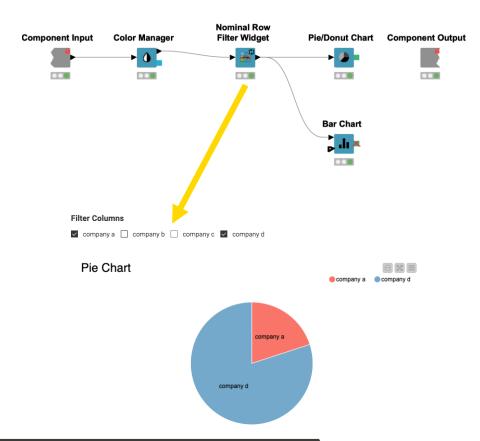


Filtering plots

- Approaches:
 - Try to use the Interactive Value Filter Widget node.

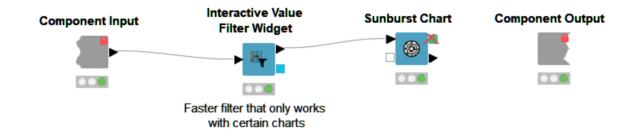
Not all visualizations in KNIME can make use of the Interactive Value Filter Widget node, so...

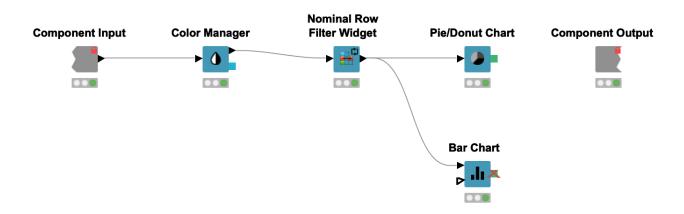
 To filter for bar charts, pie charts, etc., use the Nominal Row Filter Widget or Column Filter Widget with Re-execution enabled.





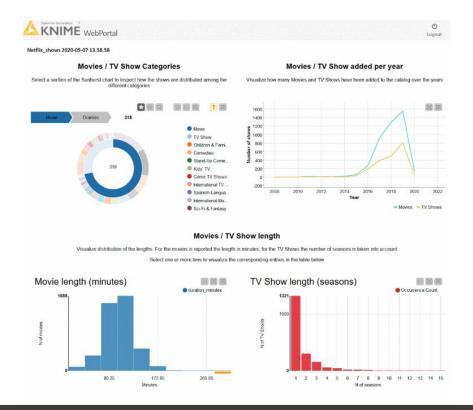
03: Adding interactive filtering demo





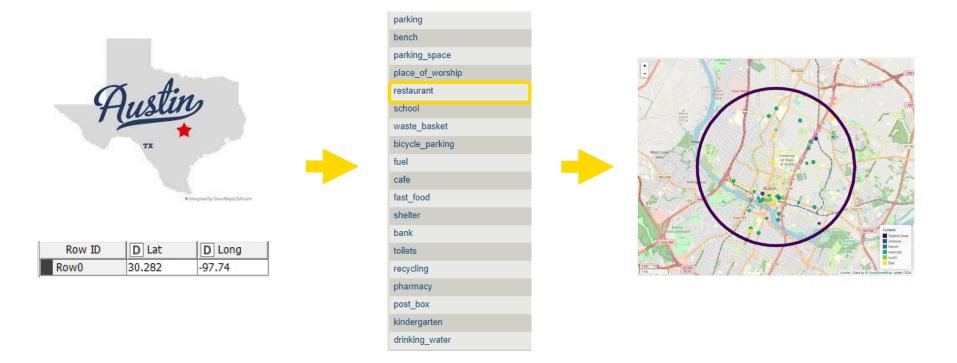
More resources for interactive dashboards

 https://www.knime.com/blog/how-to-create-an-interactive-dashboard-in-threesteps-with-knime



Accessing and visualizing geospatial data

Enter and access location information and visualize it in an interactive map



Geospatial Analytics Extension for KNIME

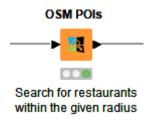
- KNIME Community Extension (Trusted) jointly developed by the Center for Geographic Analysis from Harvard and KNIME for
 - Reading and writing geospatial files (e.g., shapefiles, GeoJSON)
 - Performing spatial calculations (e.g., computing distances, joining)
 - Viewing data on an interactive map
- Access a collection of <u>example</u> <u>workflows</u> on the KNIME Community Hub
- View the KNIME Geospatial Analytics <u>playlist</u> on YouTube

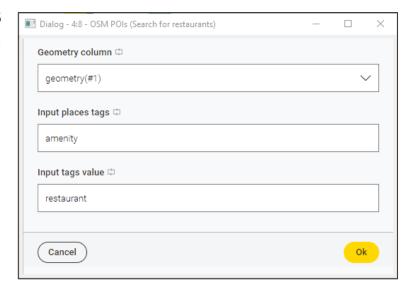


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OSM POIs node

 Returns the geolocations of selected entities (e.g., restaurant, parking) within a geometric boundary





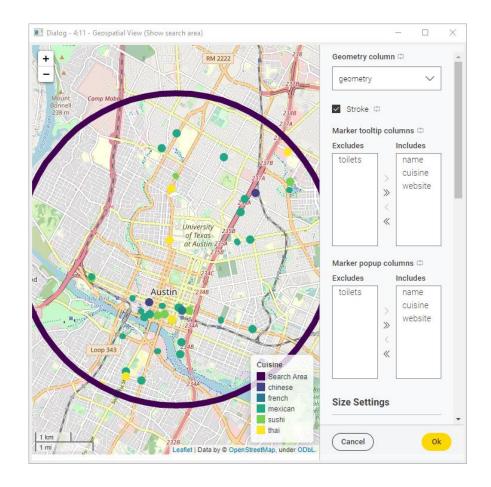
S amenity	S name	⊕ geometry	S addr:city	S addr:h	S addr:po	S addr:str	S cuisine
restaurant	Mangia Pizza	POINT - EPSG:4326	?	?	?	?	?
restaurant	Maudie's Te	POINT - EPSG:4326	Austin	2608	78703	West 7th S	tex-mex
restaurant	Galaxy Cafe	POINT - EPSG:4326	?	1000	78703	West Lynn St	american
restaurant	Blue Star Ca	POINT - EPSG:4326	Austin	?	78756	?	?
restaurant	Gusto Italia	POINT - EPSG:4326	Austin	?	78756	?	italian

k k

Geospatial View node

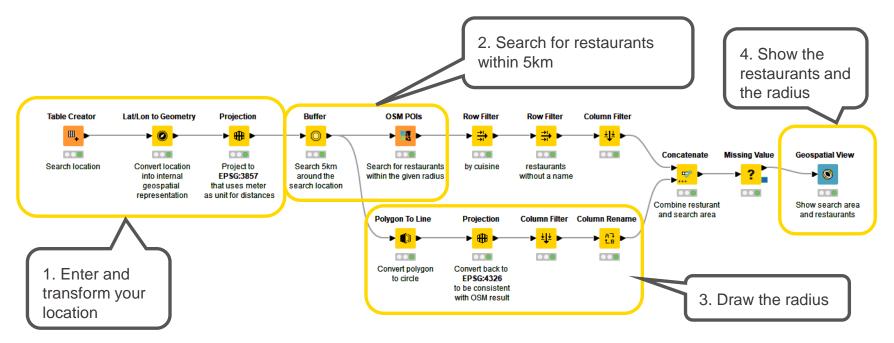
Visualize geometric elements (e.g., points, line strings and polygons) in an interactive map and display additional information via tooltips, and shape/size/color of the markers



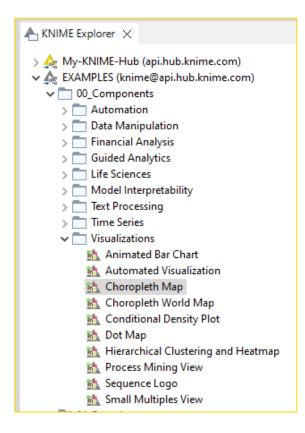


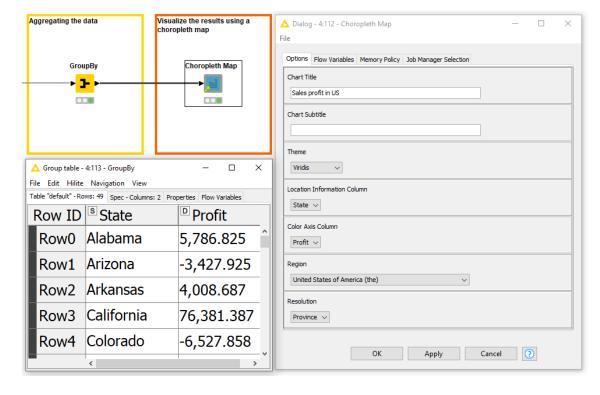
Finding restaurants nearby

- Example workflow for preprocessing geospatial data, retrieving restaurants nearby, and visualizing their proximity in an interactive map
- View and download the <u>POI Search</u> workflow from the KNIME Community Hub



Verified Component: Choropleth Map



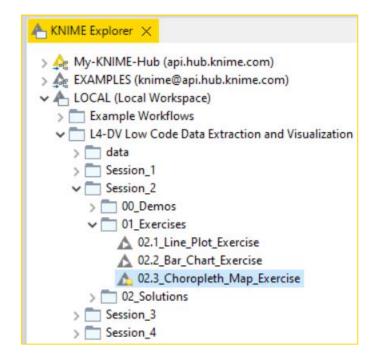




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Exercises: Section 2

- Line Plot
 Using the data provided, transform it so
 that you can display multiple lines at
 once.
- Bar Chart
 Using the data provided, transform it to
 display the data using custom colors.
- Choropleth Map
 Using the data provided, transform it to create a map highlighting key assets.





Summary of Section 2

Now you should be able to:

1. Match correct visualization for a task.

2. Apply visualizations to common tasks.



[L4-DV] Low Code Data Extraction and Visualization

Section 3



Data Extraction

At the end of this section, you will be able to:

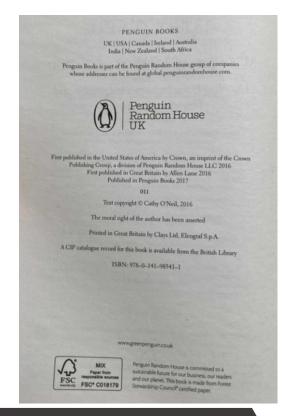
- 1. Parse PDFs.
- 2. Recognize and reproduce Regex.
- 3. Manipulate a data extraction tool.

What's your type (of PDF)?

Text-based (Can click on text in pdf)

Investment Agreement C000000 KNOW ALL MEN BY THESE PRESENTS: This Contract is entered by and between: Bank A GmbH, whose principal place of address is at Debussystr. 18, Konstanz, Germany, 78460, (hereinafter referred to as "DEBTOR"); Alois Berger, of legal age, (hereinafter referred to as "CREDITOR"); WITNESSETH: That -WHERE AS, the DEBITOR provides the CREDITOR with the product "Fund Manager+"; NOW, THEREFORE, for and in consideration of the foregoing premises, the parties hereto agree as follows: 1. Product Description: The CREDITOR purchases the investment product "Fund Manager+". The DEBITOR makes investments with the amount paid by the CREDITOR. 2. Payment: The CREDITOR has to transfer a one time transfer in the amount of 1146.16 euros. 3. Payment Method: The DEBTOR may choose his method of payment to his convenience. 4. Agreement Modication: No modication of this Agreement shall be considered valid unless made in writing and agreed upon by both Parties. 5. Assignment of Rights: The CREDITOR can not transfer or assign this Agreement to a third party. 6. Severability: Should any provision found in this Agreement be held invalid, illegal, or unenforceable by any competent court, the same shall apply only to the provision and the rest of the remaining provisions hereto shall remain valid and enforceable. 7. Preferred means of communication: The CREDITOR's preferred means of communication is via email alois.berger@provider.com . IN WITNESS WHEREOF, the Parties has executed this Agreement, on 2016-08-06. Name & Signature of Creditor Name & Signature of Debitor

Image-based (Cannot click on text in pdf)



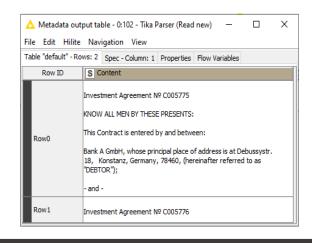


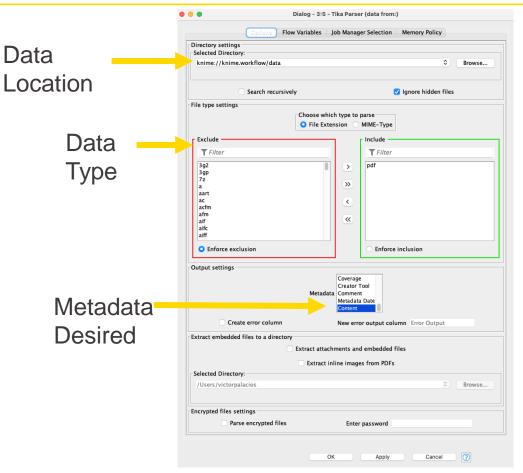
Text-based PDF extraction: Tika Parser

Tika Parser extracts text
 with formatting from
 text-based sources

Tika Parser





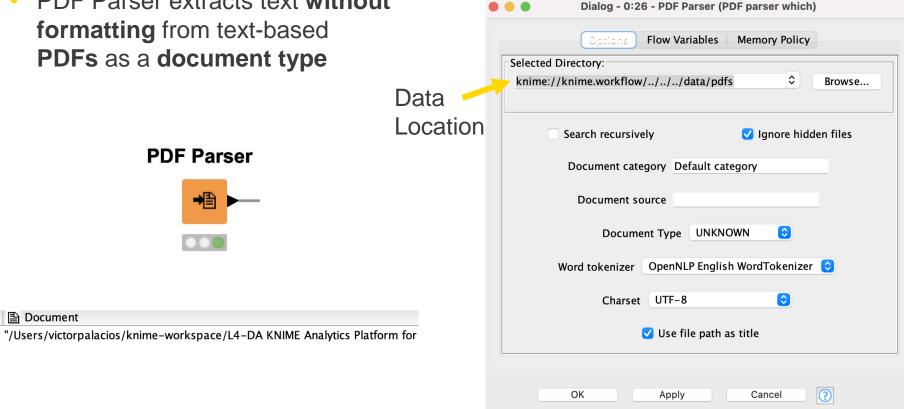


Example of how to use the <u>Tika Parser on the KNIME Hub</u>



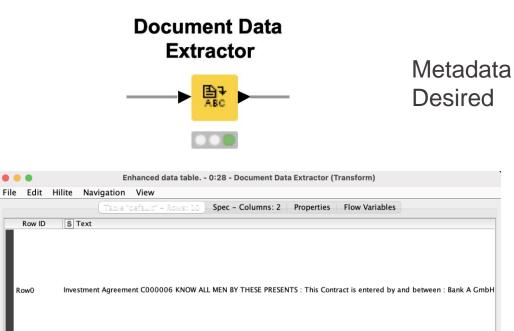
Text-based PDF extraction: PDF Parser

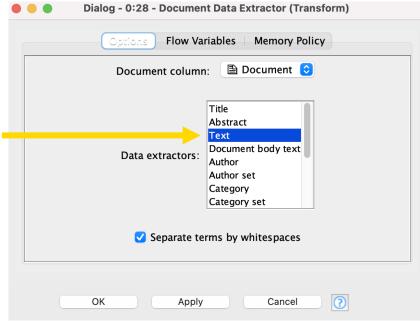
PDF Parser extracts text without **formatting** from text-based



Text-based PDF extraction: Document Data Extractor

 Document Data Extractor extracts text from a document type.





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Tika Parser vs PDF Parser

	Tika Parser	PDF Parser
Versatility	reads many file types	reads only PDFs
Output Type	string	document
Output Text	text only	text and path
Formatting	kept	removed



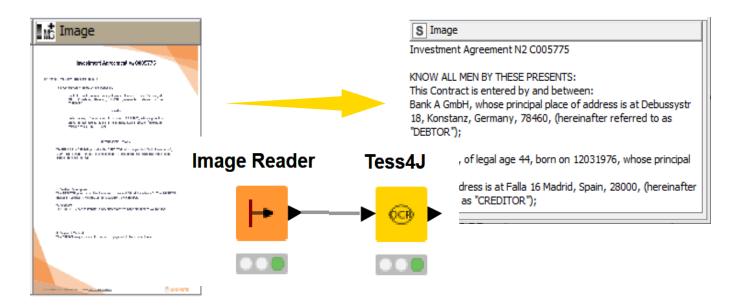
Tika Parser or PDF Parser?

- Use the Tika Parser node when...
 - You need the formatting preserved
 - You need to extract data from multiple sources including PDFs
- Use the PDF Parser node when...
 - You want the formatting removed
 - You are doing Natural Language Processing or Text Processing tasks

Image-based PDF extraction

Tess4J node

 Tess4J for OCR (Optical Character Recognition) only on Windows



Example of how to use the <u>Tess4J node on the KNIME Hub</u>



Image quality and structure determine output

High Quality Image
maximum differentiation between
background and target text
(i.e., white and black color scheme)

Low Quality Image
poor differentiation between
background and target text and tabular
(i.e., various shades of grey)

Image Input

Besides tweaking the configurations of the Tess4J node to the use case at hand, it is a good practice to preprocess input images thoroughly, if needed. In particular, Tesseract works best when images are sufficiently scaled up such that the pixel count of the x-height of characters is at least 20 pixels; images are correctly aligned and have a sufficiently high resolution; and any dark borders is removed, or they might be misinterpreted as characters [3]. The KNINE Image Processing extension includes several nodes for image cleaning, manipulation and transformation, and many example workflows can be found on the KNIME Hub.

Lab	Result Content	Entered By	Received Time	Released
Anti-Mullerian Hormone		eIVF Connect	24/03/2022 10:34 AM	✓
Prolactin	8.1 ug/L	eIVF Connect	23/03/2022 10:16 PM	✓
TSH		eIVF Connect	23/03/2022 11:02 PM	~
Progesterone	1.99 nmol/L	eIVF connect	24/03/2022 11:09 AM	~
BETA hog - Quantitative	0.34 IU/L	eIVF connect	24/03/2022 10:27 AM	~
Progesterone	1.20 nmol/L	eIVF connect	24/03/2022 11:12 AM	✓
BETA hog - Quantitative	0.10 IU/L	eIVF connect	24/03/2022 10:42 AM	✓
Progesterone	0.93 nmol/L	eIVF connect	24/03/2022 11:10 AM	~
BETA hog - Quantitative	0.30 IU/L	eIVF connect	24/03/2022 10:27 AM	V
E2*	556.7 pmol/L	eIVF connect	24/03/2022 09:35 AM	V
LH*	7.7 IU/L	eIVF connect	24/03/2022 09:38 AM	V
PROG*	1.3 pmol/l	eIVE connect	24/03/2022 09:11 AM	V

KNIME Output

Besides tweaking the configurations of the Tess4J node to the use case at hand, it is a good practice to preprocess input images thoroughly, if needed. In particular, Tesseract works best when images are sufficiently scaled up such that the pixel count of the x-height of characters is at least 20 pixels; images are correctly aligned and have a sufficiently high resolution; and any dark borders is removed, or they might be misinterpreted as characters [3]. The KNINE Image Processing extension includes several nodes for image cleaning, manipulation and transformation, and many mple workflows can be found on the KNIME Hub.

Arm MuHenan Hum Pm'achn TSH Manama: am he: -mam-v. Pvagexlsvuns BETA hcg mama-v: ngeslemne am hcg mam»: E2" M" van:- 2' ug/L 'as nmuVL u 93 mum/L u an m/L 555 7 max/L eWF Emma-2A 2un3/2u22 m 3o AM 2 1

See KNIME Forum discussion

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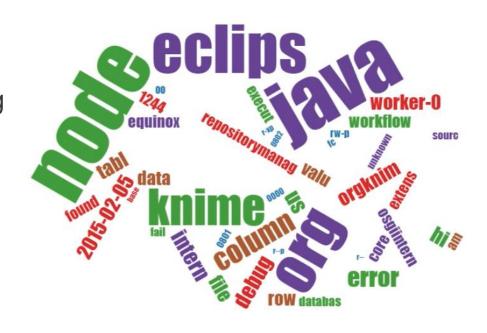
KNIME

After successful extraction... What's next?

Common tasks after extraction:

- 1. Table Creation
- 2. Topics Labeling or Modeling
- 3. Target Text Analysis

WS FORM F-6								
PRELIMINARY LOCAL CLIMATOLOGICAL DATA								
TREEMINANT ESSAE GENVATOESSIONE DATA								
LATITUDE					LONGITUDE			
44 DEGREES 16 MINUTES NORTH								
TEMPERATURE (°F)								
					DEGREE DAYS			
DAY	MAX	MIN	AVG	NORM	DEPART	HEAT	COOL	
1	32	27	30	37	-7	35	0	
2	42	31	37	37	0	28	0	
3	45	41	43	37	6	22	0	
4	48	41	45	36	9	20	0	
5	50	43	47	36	11	18	0	
6	52	41	47	35	12	18	0	
7	53	41	47	35	12	18	0	
8	52	38	45	34	11	20	0	
9	51	38	45	34	11	20	0	
10	48	39	44	34	10	21	0	



IN WITNESS WHEREOF, the Parties has executed this Agreement, o 2016-08-06. Name & Signature of Creditor Name & Signature of Debitor



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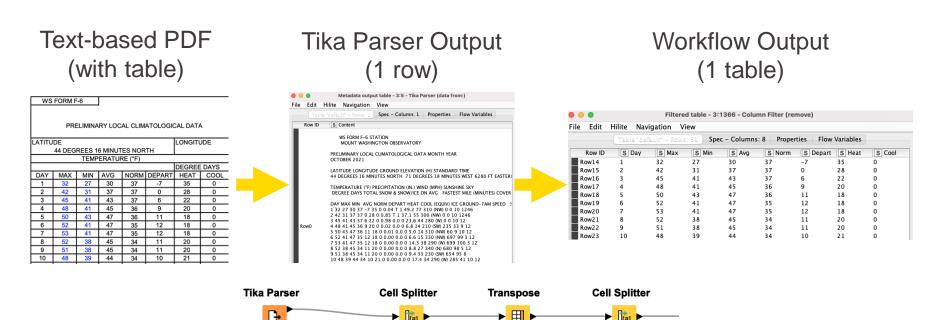
Table creation

Analyze weather data from a PDF table

data from:

https://www.mountwashington.org

/uploads/forms/2021/10.pdf



columns

to rows

separate all

new lines

See KNIME Forum discussion

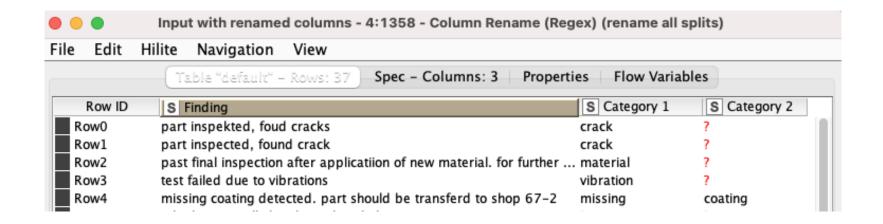


split by

space

Topic labeling

- Categorize each row with one or more known labels
 - Example: Look for "crack, material, vibration, missing, and coating" in the text:



See KNIME Forum discussion



Topic modeling

- Discover unknown topics in your text
 - Example: Parse news feeds and try to automatically detect topics.



Probably "sports" is the topic

Document

"brine turkey mad hunky meat poultry bri... topic_3

"motor city bbq sauces"

topic_3

"smoked aubergine recipe eggplant miso ... topic_3

Probably "food" is the topic

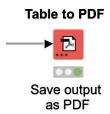
See KNIME Hub example

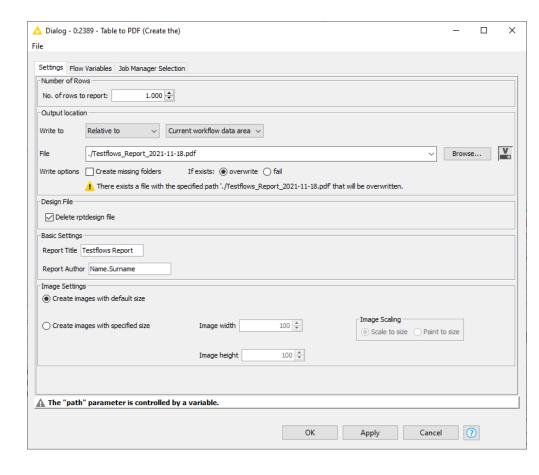
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Bonus: Table to PDF node

- Create very basic PDF report
 - With report title, author, & date







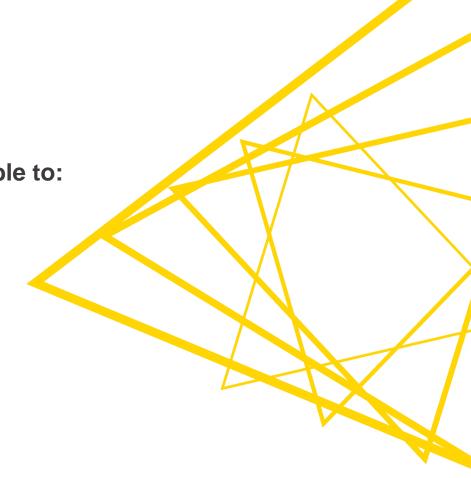
Data Extraction

At the end of this section, you will be able to:

1. Parse PDFs.

2. Recognize and reproduce Regex.

3. Manipulate a data extraction tool.



Regex (Regular Expressions)

- What is it?
 - A special set of characters that can help with...
 - Searching through text
 - Replacing text
 - Filtering / Splitting columns
- Why use it?
 - You know there is a certain pattern in your documents (such as date) but it is time-consuming to find it manually.
- Let's see some pattern examples.

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Regex possible targets

Dates with various formats

2022-2-22

7/9/2010

12.25.2010

Regex example

2022-2-22

 $[0-9]{4}-[0-9]{1,2}-[0-9]{1,2}$

Regex example

Any Number
$$[0-9]\{4\}-[0-9]\{1,2\}-[0-9]\{1,2\}$$
 Occurring 4 Occurring 1 times or 2 times

Mini regex cheat sheet

Category	Expression	Will find	Example	Example extraction:
Wildcard		any character	F.r	For, Fur, Far, etc.
(Unknown) Quantity	+ or *	repeated pattern	[0-9]+	77, 9, 123, etc.
Letters	[A-Z]	any uppercase letter	[a-zA-Z]	A, a, B, b, etc.
Or	1	Pattern on left or pattern on right of	[0-9]{4} 0-9]{2}	4 digit sequence or 2 digit sequence
Capture Group	()	a group to capture	(.*)([0-9]{4})(.*)	Captures 3 groups: 1. (any sequence) 2. (4 digits) 3. (any sequence)

See full regex documentation

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KNIME Knowledge Check 01

What regex can capture the dates or IDs in these sentences:

Date IDs

Today's date is: 12/4/2002 D001 is the ID

Hint: You can use a combination of [0-9], period wildcard, and the repeated pattern expression +

KNIME Knowledge Check 01: Solution

Date

IDs

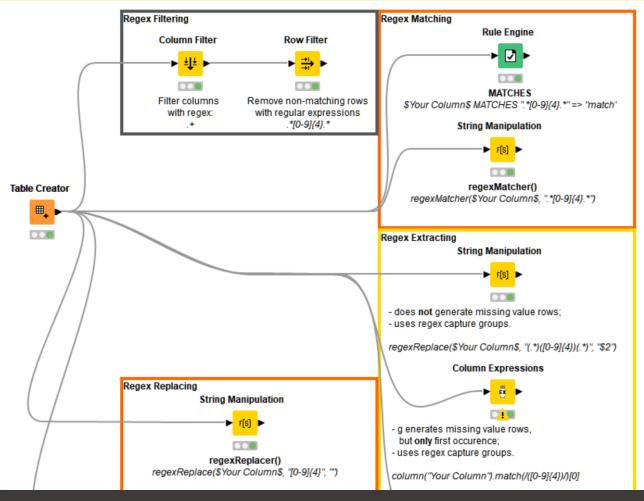
12-4-2002 is the date

The id is D0000

Today's date is: 12/4/2002

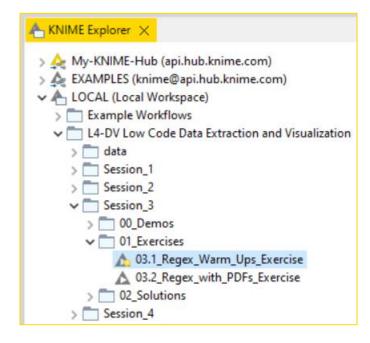
D001 is the ID

01: Various Examples of Regex Demo



Exercises: Section 3

- Regex Warm Ups
 Using the data provided, extract
 information using regex.
- Regex with PDFs
 Using the PDFs provided, parse each
 PDF and then extract the relevant
 information using regex.





KNIME Knowledge Check 02

Write regex that can capture the date-like and true date entities in these sentences:

Date-Like	Date
12-4-2002 is the date.	12-4-2002 is the date.
Today's month and year is: 12-2005.	Today's date is: December-14-2004

Hint: Use the "or" expression |

KNIME Knowledge Check 02: Solution

Dat	e-l	_ik	(e

12-4-2002 is the date.

Today's month and year is: 12-2005.

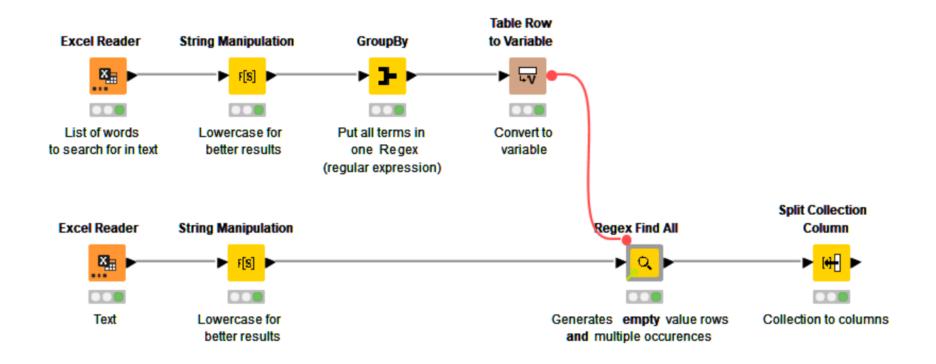
 $[0-9]+.[0-9]+.[0-9]+[0-9]+-[0-9]{4}$

Date

12-4-2002 is the date.

Today's date is: December-14-2004

02: Topic Labeling Regex demo



Check out solutions from the KNIME community as well

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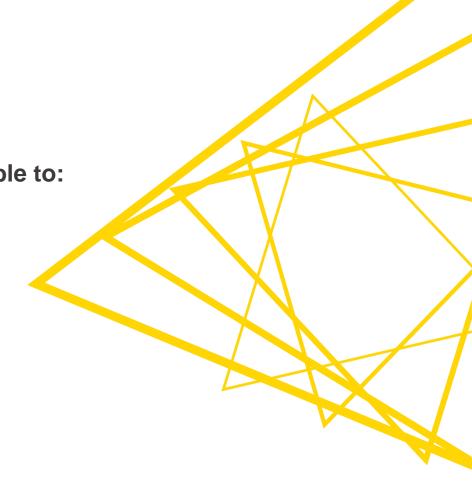


At the end of this section, you will be able to:

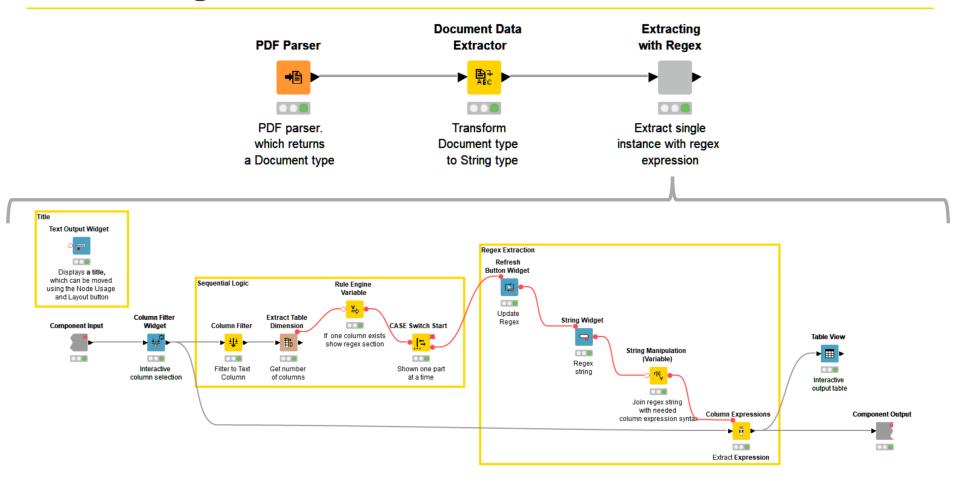
1. Parse PDFs.

2. Recognize and reproduce Regex.

3. Manipulate a data extraction tool.

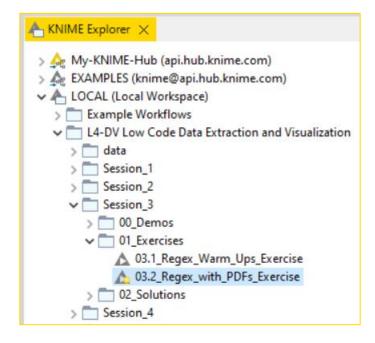


03: Parsing PDFs demo



Exercises: Section 3

- Regex Warm Ups
 Using the data provided, extract
 information using regex.
- Regex with PDFs
 Using the PDFs provided, parse each
 PDF and then extract the relevant
 information using regex.





Why create a parsing tool?

- Convenience
 - Consolidate PDF extraction and common Regex techniques in 1 place
- Hide complex steps such as:
 - Extracting data from the PDF
 - Using the Column Expression node without the extra syntax
 - Making the process reusable
- Go from PDF input to target text analysis quickly and efficiently

Summary of Section 3

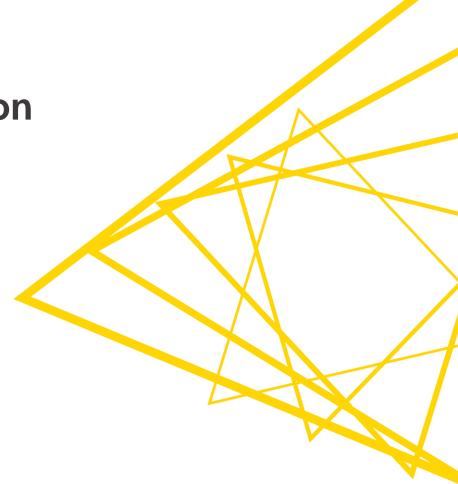
Now you should be able to:

- 1. Parse PDFs.
- 2. Recognize and reproduce Regex.
- 3. Manipulate a data extraction tool.



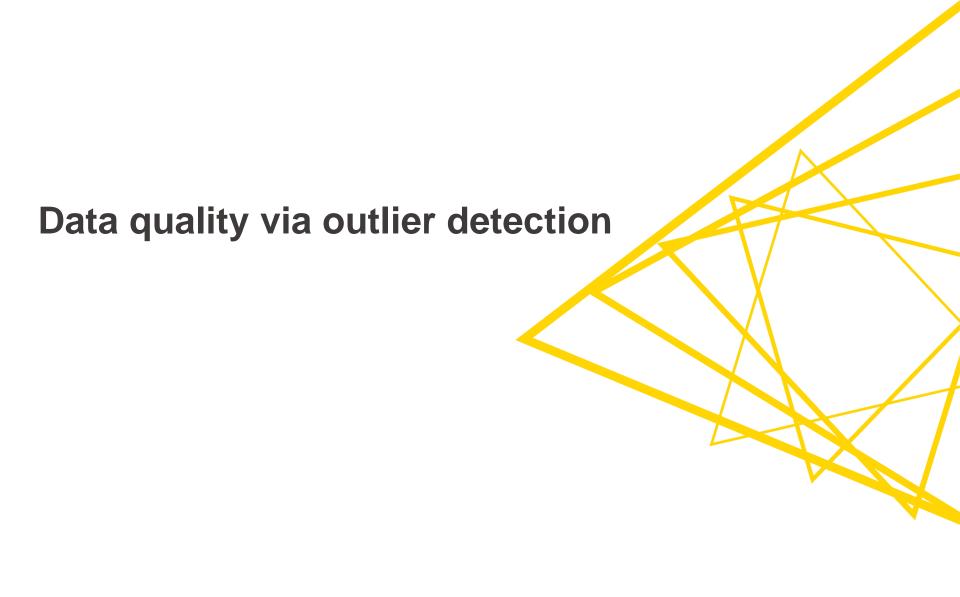
[L4-DV] Low Code Data Extraction and Visualization

Section 4



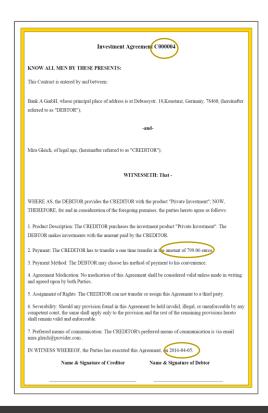


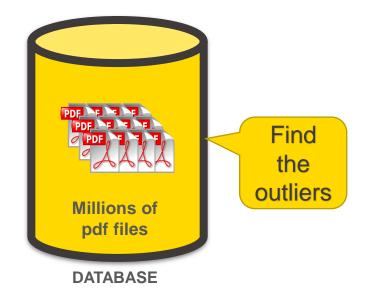
- 1. Assess data quality via outlier detection
- 2. Apply best practices for data visualization



Detecting wrong (fake?) contracts

Detect exceptional IDs, prices, or dates in large databases

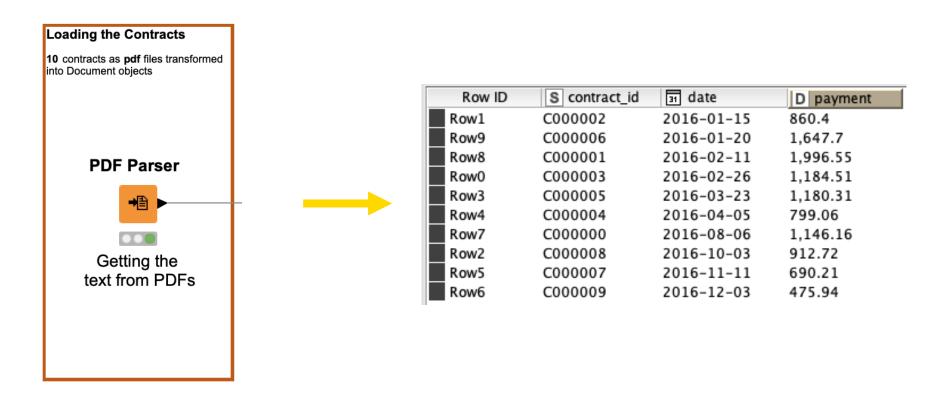






The Data

From contracts extract all relevant data into a table





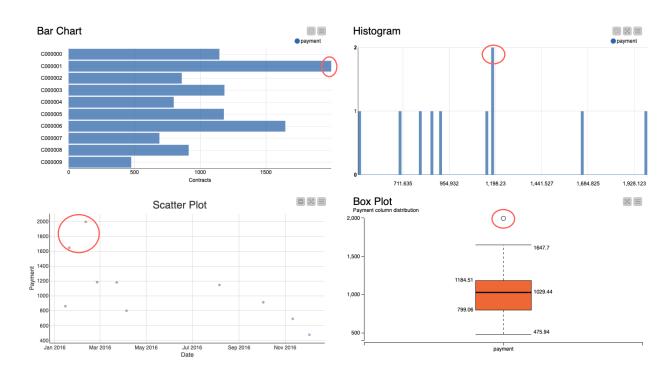
3 Techniques for Outlier Detection

- Visualizations
- Statistics
- Machine Learning

Visual outlier detection - comparative dashboard

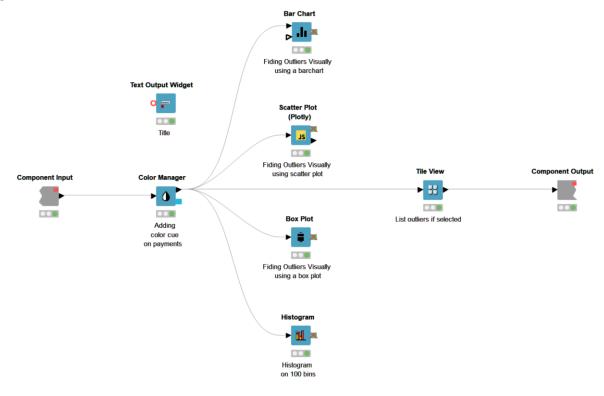
Bar chart, histogram, scatter plot, & box plot

Outlier Detection via Visual Exploration



Creating the visual dashboard

 Simply placing view nodes into a component lets us visualize them as a dashboard



Should you use visualization techniques?

Pros:

- Aesthetically pleasing
- Outliers are easy to spot and interpret

Cons:

- Can only investigate 1~2 dimensions at a time
- Manual checking
- Manual selection for further exploration

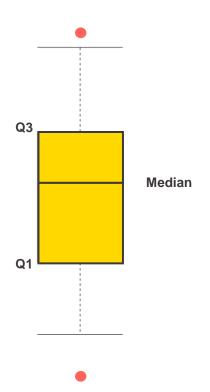
Is it possible to automate this process?

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3 Techniques for Outlier Detection

- Visualizations
- Statistics
- Machine Learning

IQR Technique



- Find median of data to split data into a lower and upper half.
- 2. Find median of upper half of data (Q3)
- 3. Find median of lower half of data (Q1)
- 4. Calculate IQR and choose k.

$$IQR = Q3 - Q1$$

k = 1.5 (usually)

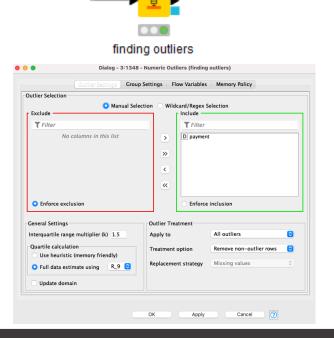
Point is an outlier if:

Point > Q3 +
$$k * IQR$$

or
Point < Q1 - $k * IQR$

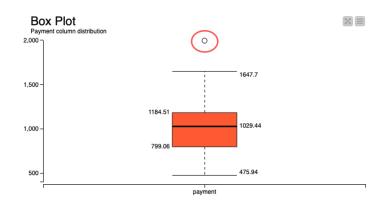
IQR Technique

The Numeric Outliers node implements (and the Box Plot node visualizes) the IQR technique.



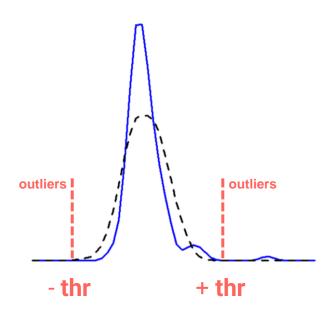
Numeric Outliers







Z-score Technique



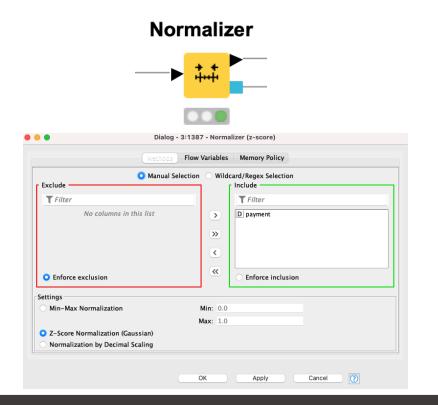
1. Convert points to their z-scores:

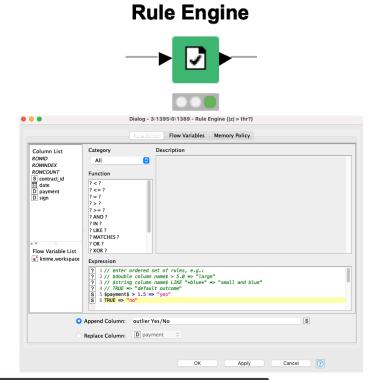
$$z = \frac{x - \mu}{\sigma}$$

- Define a threshold (thr).Often thr = 2.5 or greater
- 3. z is an outlier if:

Z-score Technique

Z-score normalization and Rule Engine can implement the z-score technique







KNIME Knowledge Check 01

 True or False.
 For the statistics methods we showed, it is possible to find outliers across 2 dimensions.

For example, a data point that is an outlier because of a height and age combination.

Should you use statistical techniques?

Pros:

- Extraction automation
- Easy to understand
- Just 1 or 2 nodes

Cons:

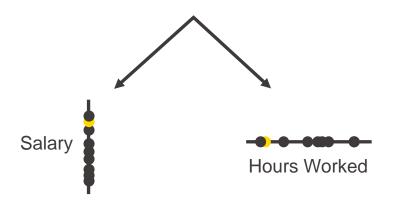
- You might need to know some statistics
- Unidimensional analysis
- Z-score technique: the data is forced into a Gaussian distribution

What about multidimensional analysis?

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One feature or many dimensions?





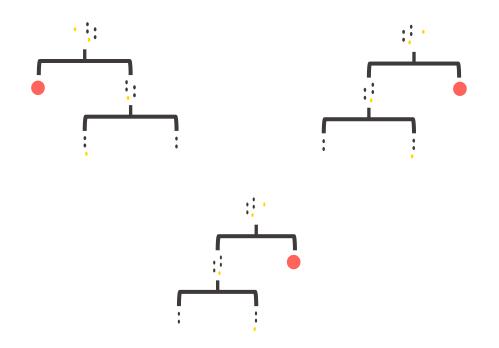
- In unidimensional space, spotting outliers may not be possible.
- We recommend beginning with multidimensional outlier detection first, and then run outlier detection procedures for each dimension.

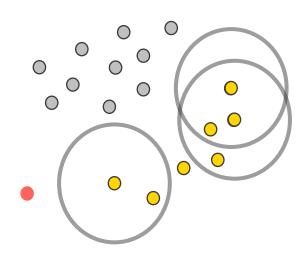
3 Techniques for Anomaly Detection

- Visualizations
- Statistics
- Machine Learning

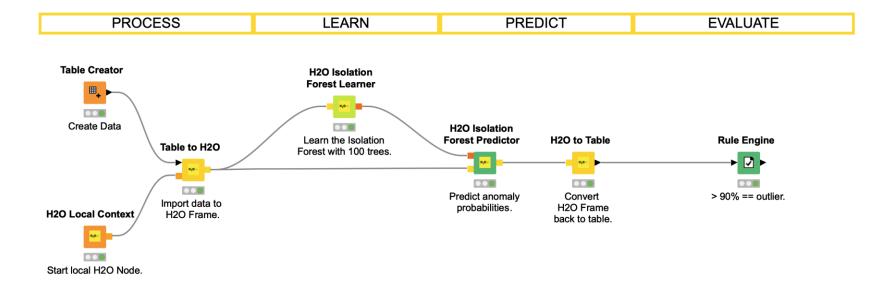
Two Machine Learning Algorithms for Outlier Detection

- Isolation Forest a tree-based algorithm
- DBSCAN a clustering-based algorithm





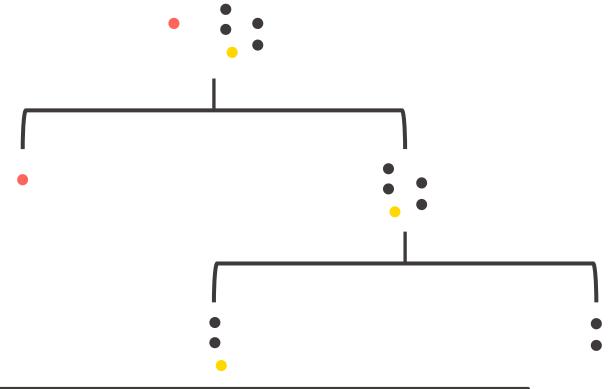
Isolation Forest in KNIME





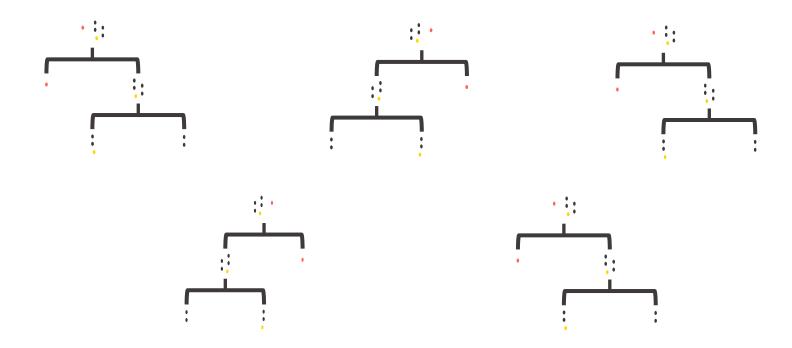
Isolation Tree

How many splits did it take for a point to be isolated? Fewer implies outlier.



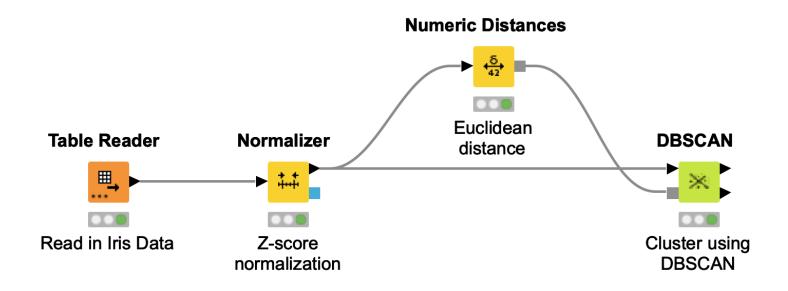
Isolation Forest

In a forest, use many trees and a voting mechanism to detect outliers.



DBSCAN in KNIME

DBSCAN is a 4-node process in KNIME.

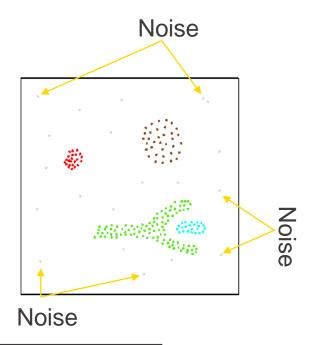


DBSCAN

DBSCAN - defines 5 types of points in a dataset but we'll talk about them as 2.

- Cluster Points within a specified distance (ε).
- Noise Points farther than ε from other points

Clusters are built by joining points to one another.

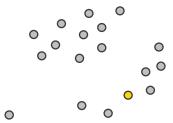




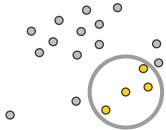
DBSCAN

• For each point is it in an ε -environment? If not, **then it's noise.**

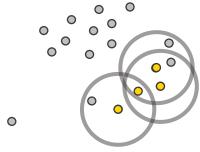




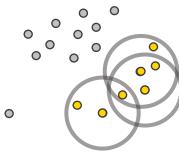
2 Emit ε -environment.



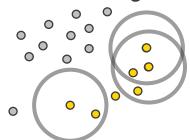
3 Emit ε -environment.



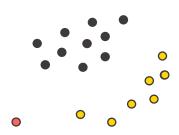
4 Continue...



5 ...until no neighbors.

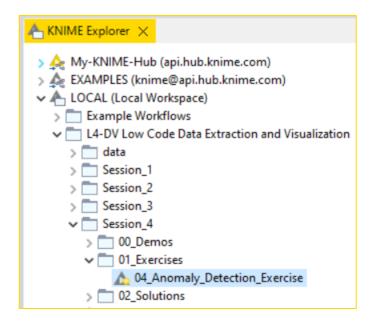


6 Rinse and repeat.



Exercises: Section 4

Anomaly Detection
 Using the data provided, use various
 methods to detect outliers and
 compare the methods as well as
 output.





KNIME Knowledge Check 02

True or False.
 For the machine learning methods we showed, it is possible to find outliers across 2 or more dimensions.

For example, a data point that is an outlier because of a height and age and weight combination.

Should you use machine learning?

Pros:

- Extraction of outliers is automated.
- Multidimensional analysis possible
- Isolation Forest: Non-parametric (no distribution required) & Fast
- DBSCAN: Easy to implement (4 nodes)

Cons:

- DBSCAN: Can be slow
- Hyperparameter setting required



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Data Quality & Visualization Best Practices
At the end of this section, you will be able to:

- Assess data quality via outlier detection
- 2. Apply best practices for data visualization

Visualization Principles

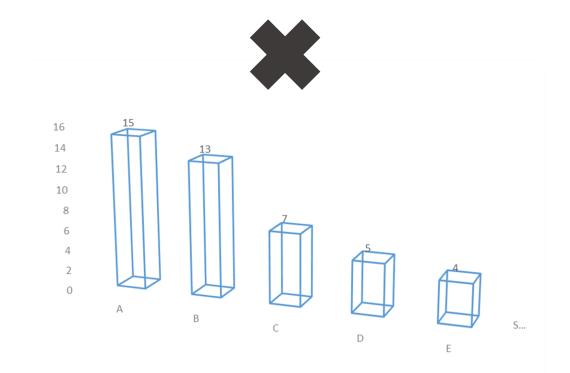
1. Simplification

2. Color

3. Purpose

Simplification – be mindful of the cognitive load

Avoid 3D charts; Use 2D charts instead.

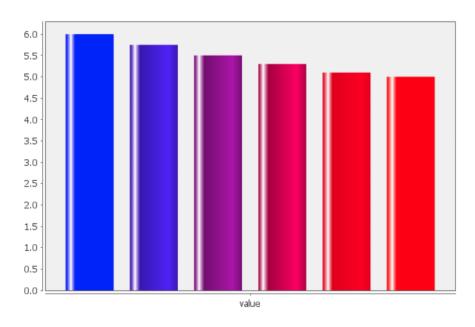




Simplification – remove extra effects

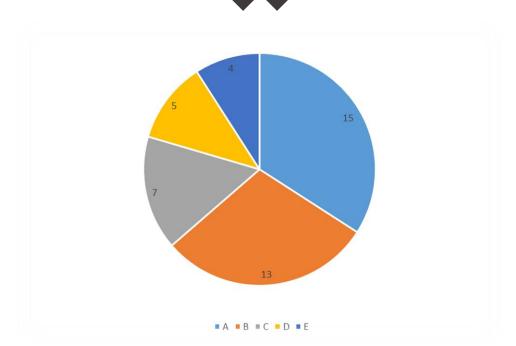
Remove extra effects like the shading on each of these bars.





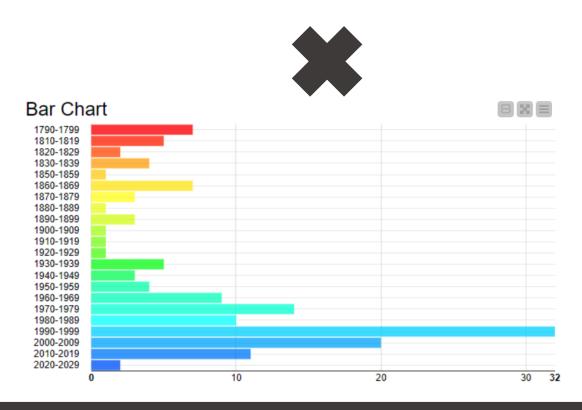
Simplification – choose charts with minimal processing

A pie chart with more than 2 categories is usually harder to understand immediately than a bar chart.



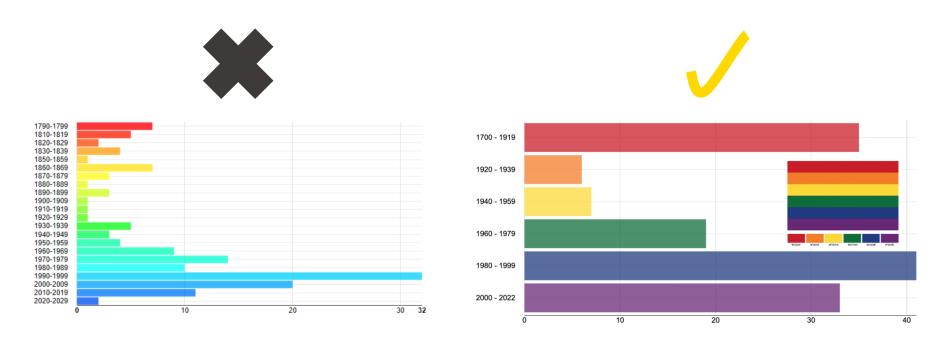
Color – make sure every color is needed

Use color with intention; be able to explain each color choice or remove it



Color – reduce total colors used

Image on left has too many colors



Bin the years in a different way to show less but have more impact.

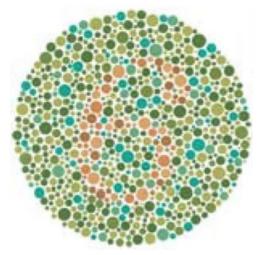
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Color – be mindful of the colorblind

 Avoid Christmas colors (i.e., red and green) because the colorblind may not be able to distinguish them.

Typical Vision (can see the red 6)



Colorblind Vision (red and green are not separable)

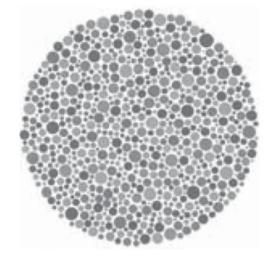
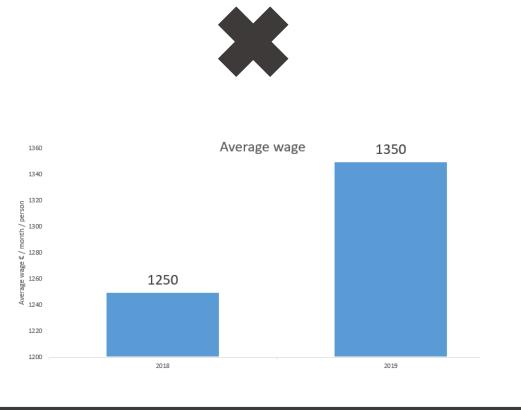


Image souce: <u>article from Nature</u>



Purpose – ask for a call to action

Good visualizations usually ask us to do something.

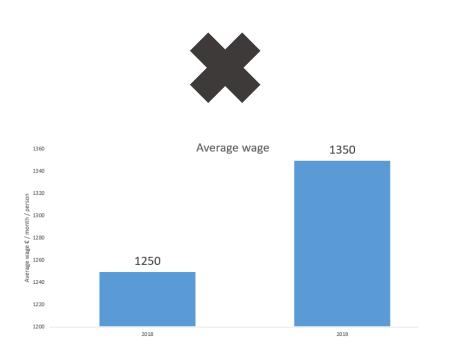




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Purpose – do not purposefully mislead

Non-zero beginning on axis is deceptive



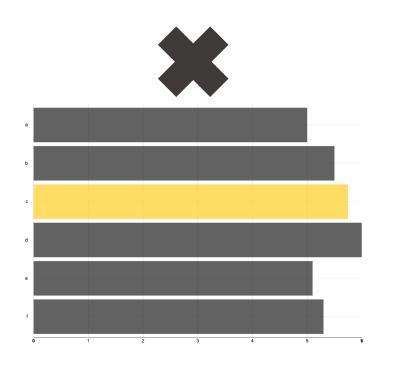


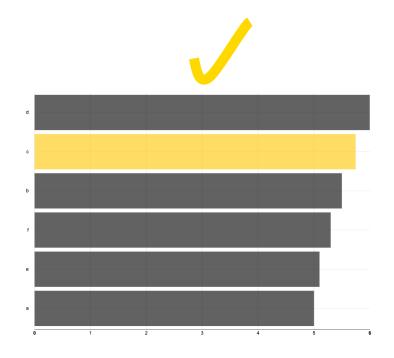


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Purpose – true purpose is quick transfer of information

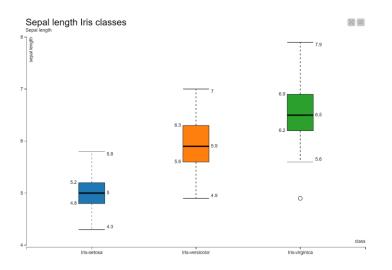
Order your data to lower the cognitive load on the viewer





KNIME Knowledge Check 03

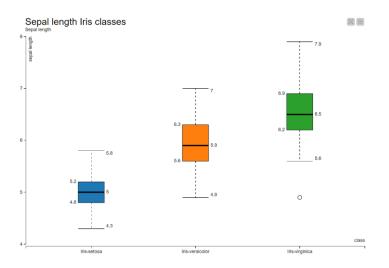
From a visualization perspective, what advantage does the violin plot have over the box plot and vice-versa?





KNIME Knowledge Check 03: Solution

- Advantage of the Box Plot
 - Hides distribution (causing less cognitive overload)



Advantages of Violin Plot

- Displays box plots and
- Displays data distribution

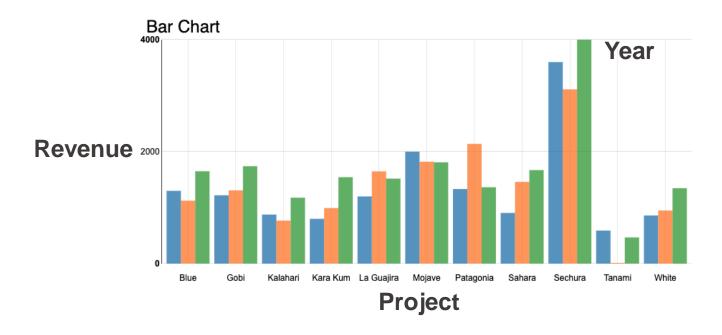




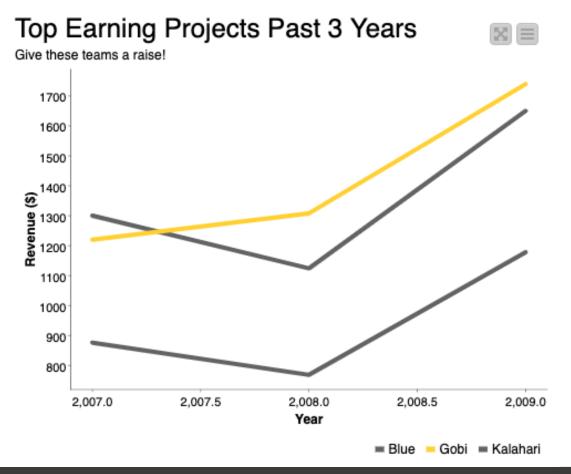
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KNIME Knowledge Check 04

How can this visualization be improved?



KNIME Knowledge Check 04: Solution



Why is this better?

- Simplified (less irrelevant data)
- Color (highlighted one project for discussion)
- Purpose (Advocating for raises)

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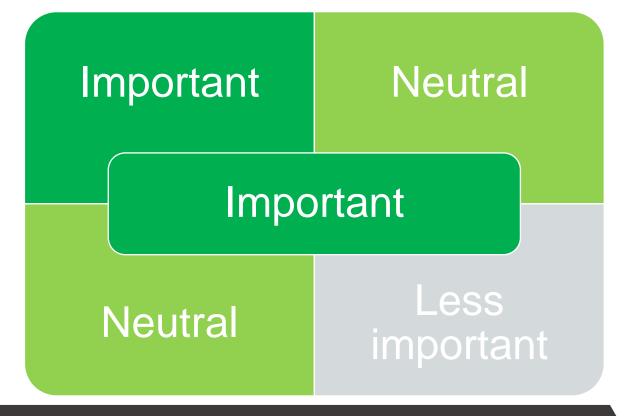
Dashboard rules

- Avoid excess detail
- 2. Make your dashboard fit on one page
- 3. Follow the standard dashboard distribution

K

Dashboard distribution

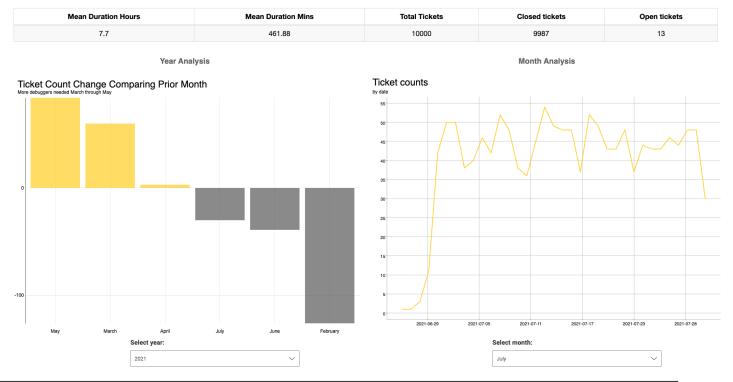
Placement of items in a dashboard is critical for rapid, natural comprehension. Notice: key points on left-top and center.



Example 1: Support Tickets Dashboard

Exemplar dashboard distribution: Statistics on top, key plot on left with purpose, details on right

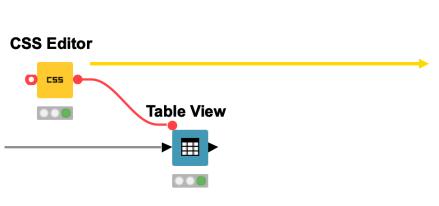
Support Tickets



How was the topmost table made?

Support Tickets

Mean Duration Hours	Mean Duration Mins	Total Tickets	Closed tickets	Open tickets
7.7	461.88	10000	9987	13



```
Dialog - 5:55:0:45 - CSS Editor
                                    Flow Variables
     Prepend existing stylesheet:
 1 /* example style rule */
   .knime-table-header{
         text-align: center;
 4 }
    .knime-table-info{
         display: none;
 8 }
 9
10
    .knime-table-cell{
11
12
13 }
         font-size: 18px;
         text-align: center;
14
15
16
     .knime-title {
17
         font-size: 15px;
18
         font-weight: bold;
19
         color: #34495E;
20
         fill: #34495E;
21 }
```

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Additional dashboard customization

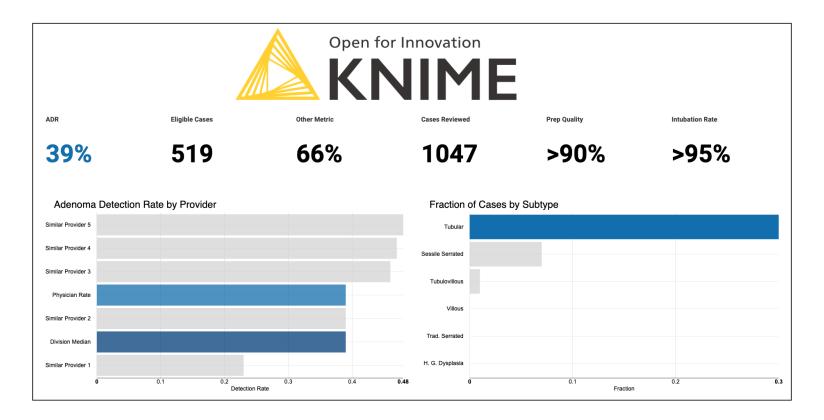
- 1. Add images
 - For instance, integrating a company logo
- 2. Modify HTML
 - To add more certain text bigger or add color
- 3. Change CSS
 - To change the size of font for certain views



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Example 2: Medical Dashboard

Additional customization: Adding images, modifying HTML, changing CSS





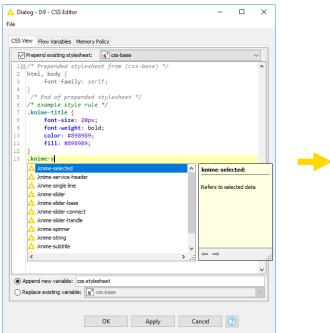
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What is CSS?

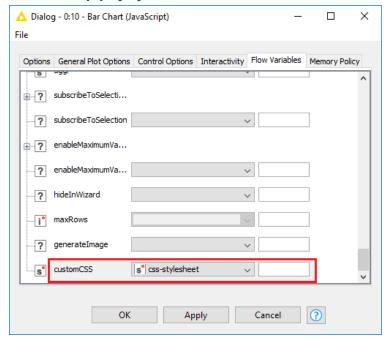
CSS, Cascading Style Sheets, is a language for presentation in HTML or XML.

CSS Editor

Define font size, etc.



Apply your definitions



See the CSS guide for more tips

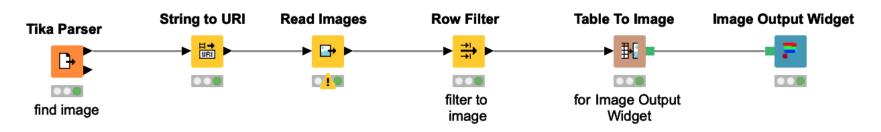


Additional customization – Adding an image

To show a logo like:



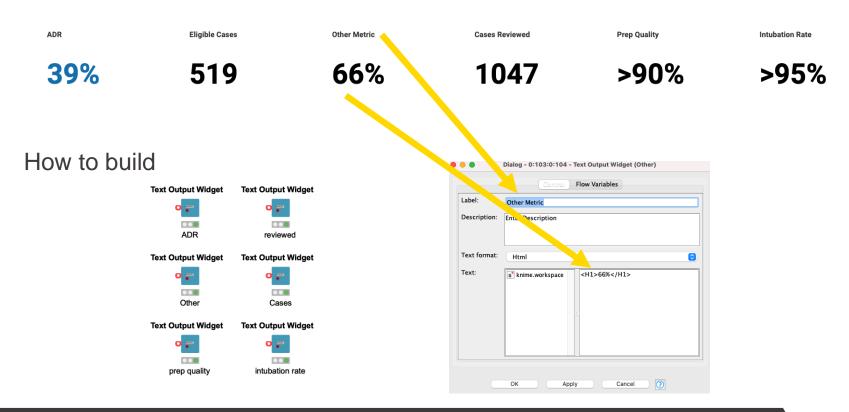
We can use this workflow (found in the demos folder):



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Additional customization – Modifying the HTML

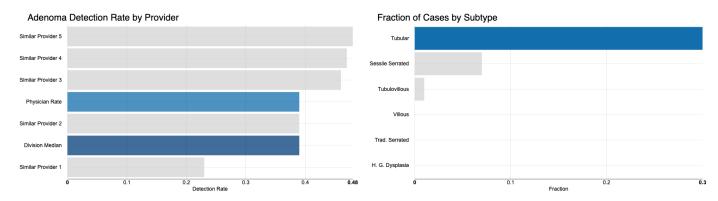
Change the HTML to affect size and color of text in Text Output Widget



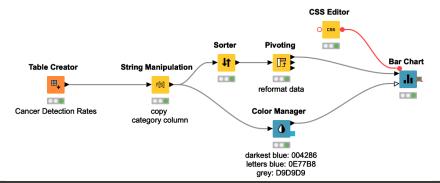


Additional customization – Changing the CSS

Change the CSS of the bar chart to have larger font



How to build







Data Visualization Summary

- Simplify
 - Show only relevant information
 - Avoid a high cognitive load
- Emphasize
 - Significant elements only
 - Use color with intent
- Select the right visualization type
 - Based on the type (category, number, etc.)
 - And on the number of variables (1, 2, or 3)

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Summary of Section 4

Now you should be able to:

- 1. Assess data quality via outlier detection
- 2. Implement best practices for data visualization

Course objectives

With the completion of this course, you should now be able to:

- Collect data via REST APIs, web text scraping, and an interactive data collection tool
- Explore and visualize data
- Extract data and images from PDF documents
- Write regular expressions (regex)
- Identify and correct errors in data via outlier detection
- Build effective and beautiful visuals



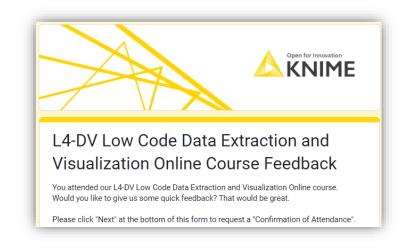
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Confirmation of Attendance and Survey

If you would like to get a "Confirmation of Attendance" please click on the link below*

Confirmation of Attendance and Survey

The link also takes you to our course feedback survey. Filling it in is optional but highly appreciated!



Thank you!

*Please send your request within the next 3 days

Thank you!

